# AMERICAN HISTORICAL — ASSOCIATION —

# 2009 Annual Report



### **Executive Director's Report, 2009**

The American Historical Association began the year 2009 on a high note. The 123<sup>rd</sup> Annual Meeting in New York, with nearly 6,000 in attendance, had the highest registration in recent memory. With more than 1,500 historians participating in sessions, panels, posters sessions and other events, it was also the largest program we have had. We continue to expand the kinds of formats available, offering opportunities for historians to present their research as well as well as opportunities to interact on professional issues. A particular highlight was a day-long workshop for K-12 teachers, organized in cooperation with George Mason University's National History Education Clearinghouse, a Department of Education supported effort to extend the reach of the Teaching American History grants. With the economy in trouble it was no surprise that the number of jobs advertised at the meeting was down, but, as many departments seemed eager to finish searches already approved, activity at the Annual Meeting Job Center was surprisingly brisk. As always the AHA's Annual Meeting serves as a marketplace of ideas and information as well as networking among members of our profession.

At 15,055 members, AHA membership also reached a new high last year, perhaps related somewhat to the high attendance at the New York meeting. Because it includes historians who study and teach all fields and time periods in history, our membership routinely reflects changes in the composition and interests of the profession. The retirement of a large older generation of historians trained in the 1960s and early 1970s means that AHA's membership is relatively young, with 4,073 graduate students and 6,592 members who received their highest degree since 1990. Their interests have changed as well, with religion replacing cultural history as the most frequently identified field of interest. Older fields, such as political and diplomatic history, have also gained some ground recently.

Each year, as is our custom, fifty-year members receive a letter from the executive director, thanking them for their steadfast support of the Association and offering them a complimentary life membership. It is a particular joy to read their responses, often reflecting upon the rewards of a lifetime devoted to the study and teaching of history and a useful reminder that, while we rightly celebrate the achievements of a few highly creative scholars, most of our members spend their days quietly going about the business of preparing classes, counseling students, developing public programming, keeping up with their fields, and doing the necessary administrative work at the institutions where they are employed. They do not make a big splash but they do the critical work of the profession and so does the AHA as it facilitates their efforts.

The institutions where our members work are changing, though, and so are the conditions of their employment, creating problems and issues that the AHA has sought to address in several ways during the past year. We have, for example, appointed a new ad hoc Technology Advisory Committee. A primary focus for this group will be the improvement of the Association's web site, with a view to upgrading its technology but also engaging in strategic thinking about the organization's goals and purposes.

Specifically that will include a review of the Association's electronic publishing programs, assessing the current fit between technology, staffing, and services in an effort to determine if we are making the most effective use of available technologies. We also hope to develop suggestions and guidelines for the future of our electronic publishing programs in a way that will allow the AHA to better fulfill its mission of promoting history to an interested public while also serving the interests of its membership.

With the constitutional changes adopted by the AHA in 2007, the work of the Association's three divisions is now more thoroughly integrated into that of the Council. The Professional Division, for example, is now working with the Disability History Association in a joint task force to gather information about the concerns of historians with disabilities and to propose concrete, practical solutions for as many of them as possible. The Professional Division is also part of a joint task force with the AHA's long-time affiliated Committee on Lesbian, Gay, Bisexual, and Transgender History, working to gather information about the concerns of LGBTQ historians and propose concrete, practical solutions for as many of them as possible. The task force has begun its work with a survey of best practices and policies at other professional associations.

A Two-Year College Task Force began its work with an analysis of AHA's existing membership working in this sector of higher education, with a view to better understanding their needs. The Teaching Division, which oversees this effort, will also focus on upgrading the Association's existing web page on "Resources for Two-Year Faculty," organizing forums and other events for two-year faculty at upcoming annual meetings, and exploring the possibility of our providing staff development activities for community college faculty.

The Association's Research Division has as part of its charge the oversight of most AHA prizes and awards. In 2009 the Division was pleased to announce the new Martin A. Klein Prize in African History. This long overdue prize was initiated five years earlier, and despite the good efforts of dozens of fundraising committee members and contributors, we were still well short of the funds needed to endow the prize until August 2009. Thanks to a significant and very generous contribution by Dr. Mougo Nyaggah of California State Univ. at Fullerton and his wife Dr. Lynette Nyaggah, we were finally able to reach our fundraising goal. At Prof. Nyaggah's suggestion, the prize has been named for Martin A. Klein of the Univ. of Toronto, in recognition of Dr. Klein's mentoring, guidance, enthusiasm, and commitment to the research and teaching African history.

The publications program of the AHA has been focused, as other parts of the organization, on finding ways to do more with fewer financial and personnel resources. This past year saw the completion of an online *Directory of History Departments and Historical Organizations*, further development of recent additions to the web site, including Fortnightly News and the blog. We continue to be pleased with our relationship to the University of Chicago Press for publication of the *American Historical Review*. This partnership provides AHA with additional expertise on international marketing as well as copyright and technology issues.

One of the most important services AHA provides to its members representing the historical profession on public issues, usually through coalitions or in cooperation other historical or higher education groups. We undertook one very important example of this kind of work last March, when the Association agreed to be the lead organization in an amicus brief before the ninth circuit of the U.S. Court of Appeals in California regarding a challenge from the Association of Christian Schools to University of California's policy of not accepting for credit toward admission high school coursework based on "providential" history. There has been no decision in this case to date.

Federal records have been a focus of AHA's advocacy efforts from its earliest years. In 2009, with the advent of a new administration in Washington, new advocacy groups focused on records access issues, and our continuing substantial support of the National History Coalition, those efforts have begun to pay off. The Coalition, which provides regular weekly updates on federal policies and appropriations to its sixty plus members, as well as a monthly column for AHA's *Perspectives on History*, along with special communications as needed, has played a major role in encouraging the Obama administration to take unprecedented actions on issues related to access to presidential records, the enormous backlog of classified records, and freedom of information requests. Lee White, the Coalition's executive director, also tracks appropriations for several major agencies and programs, including the National Archives, the National Historical Publications and Records Commission, and the Teaching American History grants at the Department of Education.

The AHA also participates in the National Humanities Alliance, an advocacy coalition dedicated to the advancement of humanities education, research, preservation, and public programs. NHA is supported by nearly one hundred national, state and local member organizations and institutions, including scholarly and professional groups, higher education associations, organizations of museums, libraries, historical societies and state humanities councils, university-based and independent humanities research centers and colleges and universities.

Last year the NHA sponsored a special Alliance Task Force on Open Access and Scholarly Communication, which completed an influential study, supported by the Mellon Foundation, on the future and economic sustainability of scholarly journal publication in social science and humanities associations. Its annual advocacy day this past year featured the public introduction of the Humanities Indicators Project, an effort sponsored by the American Academy of Arts and Sciences, to compile and analyze existing data on the state of the humanities in order to better inform researchers as well as policy and decision makers about needs and issues in the field. AHA's Assistant Director Robert B. Townsend has served as a key resource for the Academy on this effort as well as on its Departmental Survey project, which will be published this year. Modeled after the National Science Foundation's Science Indicators, this effort should equip researchers and policymakers at universities, foundations, public humanities institutions, and government agencies with better statistical tools for answering basic questions about undergraduate and graduate degrees in the humanities, employment of humanities graduates, levels of program funding, public understanding of the humanities and other areas of concern.

Those who work in advocacy efforts at AHA are particularly encouraged by the Obama administration's decision to appoint David Ferriero, a highly qualified professional and former research director of the New York Public Library, to lead the National Archives and Records Administration. Jim Leach, long a champion in Congress of the National Endowment for the Humanities, should also provide excellent leadership for that agency. Also good news for AHA members is the appointment of historian and AHA member Myron Gutman to be assistant director for the National Science Foundation's Social, Behavioral, and Economic Sciences (SBE) Directorate. In a meeting with representatives of the Consortium of Social Sciences Associations (COSSA, a group of which AHA is a founding member) Gutman noted that his background in history and demography has made interdisciplinary scientific work hugely important to him.

Robert Townsend and I have also devoted substantial time during the past year to the Coalition on the Academic Workforce, a group of higher education and disciplinary associations as well as faculty organizations committed to working on issues related to deteriorating faculty working conditions. The CAW has over the years collected and disseminated information on conditions of work for full- and part-time faculty not on tenure-track appointments, and examined the implications of this trend for students, parents, faculty members, and institutions. In January 2010, the CAW published and disseminated a major issue brief on this subject.

The National History Center, created as an AHA initiative in 2002 to help historians reach out to broader audiences by providing the historical context necessary to better understand contemporary events, continues to expand its programming. In addition to a series of congressional briefings, joint lectures with the Council on Foreign Relations, and a series with Oxford University Press designed to increase public understanding of how and why historians "reinterpret history," the Center in 2011 will launch a new weekly history seminar on international and national affairs with the Smithsonian Institution's Woodrow Wilson Center. The National History Center will also continue its efforts to expand the role of historians in the formulation of history education policy by cooperating with the Department of Education funded National History Education Clearinghouse at George Mason University. The Center has also received an additional \$1.457 million from the Andrew W. Mellon Foundation to continue its highly successful international summer seminars for young scholars focusing on decolonization in the twentieth century.

The American Historical Association's financial situation mirrors conditions in the profession, and as economic conditions worsened throughout 2009 we all felt the impact. Employment opportunities for historians shrunk, with job ads in *Perspectives on History* down by 58 percent in September of 2009. By the end of the year, though, as more departments were able to make hiring plans, that figure had changed to about 30 percent when compared to the same period in 2008. 2008 job ads, however, were about 27 percent lower than 2007. We do not, of course, know how long this downward trend will continue but expect that it may be at least another year. Travel budgets for colleges and university departments have also been negatively impacted by the recession as well as the budgets of university presses. These trends make for very difficult times in the historical profession but that also affects the Association's revenues as well. We are fortunate in

that our arrangement with the University of Chicago Press, one of the largest publishers of scholarly journals, has brought stability to our income from institutional subscriptions for the *American Historical Review*.

The audit for fiscal year 2008-09, which ended June 30, 2009, shows a modest surplus of \$166,190, less than the year before, but a comfortable margin nonetheless. This has allowed the Association to invest in a long-delayed and much needed upgrade of the management system it uses to track information about members, subscribers, and purchasers of publications as well as financial and other transactions. The current system, which dates back to 2001, is increasingly inadequate as the technology for tracking such information has evolved, making it ever more difficult to integrate our business transactions with our membership database.

The work of the new Finance Committee, including two volunteer professionals from the investment sector--Charles Booth and Thomas Rugh, has been especially helpful, allowing the AHA to more expertly assess and direct the performance of its new investment company, TIAA-CREF. At close to the end of 2009 our total investment portfolio had grown from \$2,995,314 to \$3,514,048.

Heading into the 2010 Annual Meeting in San Diego, the AHA faced a number of challenges. Many of our partners—history departments, university presses, and other historical institutions, as well as individual historians—were hit hard financially by the current economic recession. Added to the mix was dissatisfaction about our decision not to break a contract with the Manchester Grand Hyatt hotel and thus incur nearly \$800,000 in penalties, because the hotel's owner was an early and substantial supporter of California Proposition 8 outlawing same-sex marriage. Officers of the Association regularly communicated about this decision with our members.

Despite the difficulties surrounding the decision to continue with the Hyatt hotel as our convention headquarters, I remained convinced, and proud, of the efforts in 2009 to bring historical research to bear on the important public policy issue of same sex marriage in the form of a special thread of sessions on marriage over time and space for the San Diego meeting. We sought not to persuade or convince but, as historians always do, to provide context and perspective. We hoped that citizens engaged in this debate found it helpful, and we look forward to gathering the papers from this conference into a publication, which can then inform a wider public. I appreciated the efforts of those who created this and other parts of the program for San Diego as well as the steadfast support of officers in the face of efforts to disrupt our meeting on the part of a union that does not represent workers at the hotel and is not making an effort to organize them.

For more than ten years I have had the privilege of serving as executive director at the American Historical Association. It has been a decade of change but also a decade of building. We have modernized our governing structure, expanded dramatically the size and scope of our annual meeting, kept abreast of new technologies that relate to the organization and the profession. No one does this job without a lot of help. With a fine staff willing to learn and change with the Association's needs, dozens of volunteer officers, and hundreds of volunteer committee members we have seen the AHA reach out to new constituencies and coalitions without compromising the standard of excellence for

continuing efforts like the *AHR* and *Perspectives on History*, the work of the divisions on professional, research and teaching issues. The AHA has many challenges to confront going forward, but it has also many strengths and assets and I am optimistic about its future of the AHA.

#### Annual Report of the Professional Division of the AHA

David J. Weber (Southern Methodist Univ.)

The Professional Division consists of five members. Four are continuing from last year: myself as vice president, Kristin L. Ahlberg (U.S. Dept. of State), Leisa Meyer (Coll. of William and Mary), and Trudy Peterson (consulting archivist and member of the AHA Council). Council member Sarah Maza (Northwestern Univ.) joined the division this year. I've been debilitated all year, first by cancer then by the effects of cancer treatment. Other members of the Division, particularly Leisa Meyer, members of various committees, and AHA staff members Sharon Tune, Rob Townsend, and Debbie Ann Doyle have cheerfully picked up the slack for me. I'm deeply appreciative of all they have done.

The Division has a mandate to monitor all areas of professional work in the discipline and develop advisory materials to assist historians in various stages in their careers. Over the past year we have focused most of our attention on the development of new "best practices" documents, a statement on evaluating public history scholarship, and collaborative projects on LGBTQ issues and disability questions.

In January 2010 we presented two best practices documents to the Council: "Plotting Your Path to Tenure: What New History Faculty Need to Know," by Sarah Maza and Elise Lipkowitz with assistance from Leisa Meyer, and "A Brief Word on Graduate Student Health Insurance" by Leisa Meyer. Both were approved by the Council and will be published.

The AHA, together with the Organization of American Historians and the National Council on Public History, has nearly completed a report on "Tenure, Promotion, and the Publicly Engaged Historian." Kristin Ahlberg represented the Professional Division on the joint committee. The Division voted to bring the report before the Council in San Diego for a preliminary review. We expect all three organizations to approve it in the spring.

Together with the Committee on Lesbian, Gay, Bisexual, and Transgender History (CLGBTH) (an affiliated society of the AHA), the Division received approval from the AHA Council in January 2009 to create a Joint Task Force on Lesbian, Gay, Bisexual, Transgender, and Queer (LGBTQ) Historians. Following its charge from the Council, the task force will have a life of three years. It is co-chaired by two members of the Division, Leisa Meyer and David Weber, and consists of three other members: Marc Stein (York Univ.) appointed by the AHA, and Jennifer Brier (Univ. of Illinois at Chicago) and Susan Stryker (Simon Fraser Univ.) appointed by the CLGBT. The task force will, in Leisa Meyer's words, "gather information about the concerns of LGBTQ historians and propose concrete, practical solutions for as many of them as possible. We have already begun conducting a benchmark survey of other professional organizations with an eye to best practices and policies." The LGBTQ task force is not charged with taking a public stand on issues such as the boycott of the Manchester Grand Hyatt, but it has worked behind the scenes to clarify difficult issues and to provide guidance to the AHA.

The Professional Division has joined with the Disability History Association to form a joint task force on historians with disabilities. The task force has been "gathering information about the concerns of historians with disabilities and propose concrete, practical solutions for as many of them as possible." This is a five-person task force: Paul Longmore (San Francisco State Univ.), Leisa Meyer (Coll. of William and Mary), Sandy Sufian (Univ. of Illinois, Chicago), David Ulbrich (Ohio Univ.), and myself. I was supposed to chair this five-person task force, but Sandy Sufian generously took over in my absence. This year the task force has gathered information on grants for research on the history of disabilities, prepared a bibliography on disability studies, a questionnaire for graduate students who might wish to participate in a mentorship program, and worked on an instrument to survey AHA members about the needs of persons with disabilities. It also sponsored two sessions at the San Diego meeting: Session 140: "Becoming Helen Keller: Perspectives and Experiences Integrating Disability into U.S. Survey, Higher Education, and Secondary School Coursework," and Session 175: "Reclaiming the Disabled Subject in Historical Research and Representation."

The most sweeping of the AHA's best practices documents is a "Statement on Standards of Professional Conduct." Informal and often confidential queries from our members often appeal to this document and the Division devotes a considerable amount of time to responding to them.

The Division continues to monitor the job market and disseminate information about it through the skillful work of Robert Townsend, the AHA's assistant director for research and publications, whose frequent articles on the market appear in the AHA's *Perspectives on History*.

#### **Research Division -- Annual Report 2009**

As you enter into this position as a new vice president, you quickly discover that the AHA Research Division serves as a bit of a catch-all. The Division is supposed to promote historical research and its dissemination, but has relatively few tools to do so. This can be because the Division oversees the work of essentially autonomous bodies, such as the *American Historical Review* and the meeting Program Committee, or because the best ideas are often limited by the Association's resources.

Despite that, we are moving forward on some ideas for new pamphlet series and panels for forthcoming meetings, and we are looking into collaborative projects with other organizations to help extend our mission.

After considering a broad range of topics, the division is currently developing the idea of a series on regionalism proposed by AHA Council member Prasenjit Duara. We feel this topic will allow us to incorporate a wide range of historical subjects, such as trade, culture, movement of populations, and relations between urban spaces. Members of the Division have also discussed the feasibility of a pamphlet or series on food history, and will be looking to develop some sessions at the 2011 Annual Meeting as a starting point for the idea. Members of the Division are also exploring plans for a book on history publishing coupled with a new section on the AHA web site devoted to history publishing to be updated regularly. The idea is to address questions about using materials from a book for articles, the differences between a first and second book, and what publishers require for publication

The Division also worked with other organizations to increase its commitment to serve as the principal home for issues of advocacy on historical issues and address its concerns about the digitization of copyrighted materials. The Division works closely with the National Coalition for History on advocacy questions, and we have greatly benefited from the good work of its director, Lee White. We also continue to address concerns about the digitization of copyrighted materials, especially in recent controversies about Google Books and Paper of Record, and have benefited from assistance from the Association of Research Libraries and the AHA's Task Force on Intellectual Property.

In 2009 the Division and its staff worked extensively on organizing panels for the 2010 Annual Meeting in San Diego. This work resulted in eight sessions on the program ranging from discussions of the future of print in the digital age to the future of doctoral programs in history. We also put together three sessions for the special workshop on same-sex marriage issues. Looking ahead, we are considering co-sponsoring panels on how to assess and analyze history and other humanities disciplines, how to publish history, and a number of more specialized and anniversary sessions.

Finally, we believe that an important part of the work of the Division is to support the development of new research. We are discussing whether and how we might fund young scholars to attend international conferences and considered whether the Association could reproduce a discontinued ACLS program that provided funds. We look forward to exploring opportunities that might make this a reality.

#### **Annual Report of the Teaching Division**

#### Karen Halttunen, Vice-President of the Teaching Division, 2007-2009

My work for the Teaching Division took an unexpected turn one year ago when, as senior vicepresident, I was asked to chair a working group to plan a threaded mini-conference, "Historical Perspectives on Same-Sex Marriage," for the San Diego Annual Meeting in 2010. What began as a strategic alternative to the LGBTQ boycott of the Manchester Hyatt Hotel quickly evolved into a positive intellectual intervention by professional historians into the public debate over marriage policy. This intervention was made possible by the dramatic growth of new scholarship on the history of marriage, sexuality, and domestic unions. The initial goal of the working group was to schedule one panel for each major time slot at the meeting. But the unexpected number of proposals on the history of domestic unions received by the Program Committee-along with the hard work of the three AHA Divisions, the LGBTQ Task Force, a number of other AHA committees, and the indefatigable Noralee Frankel-made it possible for us to expand the miniconference to double its initially planned size. "Historical Perspectives on Same-Sex Marriage" grew to include a total of 13 panels and round-table discussions, plus a film screening, a talk by John D'Emilio at the Committee on Women Historians breakfast, and a plenary session, "Marriage on Trial," chaired by President Laurel Thatcher Ulrich. The final tally was 32 talks or papers, 22 round-table discussants, and 15 chairs and commentators, for a total of 70 scholars participating.<sup>1</sup> The mini-conference featured papers on "quasi-marital unions" in medieval Europe, the politics of marriage in early America and colonial India, male couples during the era of the "Boston marriage," the historical relationship between racial, ethnic, and sexual restrictions on marriage, and recent debates over same-sex marriage in South Africa, Canada, and the United States. Two panels honored major figures in the field; several took a comparative, transnational, or global approach; and the plenary session addressed the role of professional historians in legal cases concerning same-sex marriage.

The concerns addressed by the mini-conference called upon the resources of all three AHA Divisions, and engaged the energies of such groups as the Lesbian Gay Bisexual Transgender Queer Historians Task Force; the Committee on Lesbian, Gay, Bisexual, and Transgender History; the Committee on Women Historians; the Committee on Minority Historians; the Coordinating Council for Women in History; and the Conference on Latin American History. But I think it is appropriate that this overview of the mini-conference should appear within the annual report of the Teaching Division. From the outset, the Council conceived of "Historical Perspectives on Same-Sex Marriage" as an occasion for bringing historical research findings to a broader public deeply engaged in debates over same-sex marriage. Our timing in this endeavor was fortuitous: Monday, January 11, 2010, was the first day of the trial in the federal lawsuit seeking to overturn California's Proposition 8 which banned same-sex marriage in November 2008. The working group hoped that its mini-conference would serve as a public classroom for teaching a historically sophisticated understanding of the fluidity and eternally contested nature of marriage laws and practices over time and space.

For this final annual report of my three-year term as vice-president of the Teaching Division, I'd like to assess the place occupied by teaching at the 2010 Annual Meeting. When I asked one of

<sup>&</sup>lt;sup>1</sup> One paper was authored by two historians.

my graduate students what she planned to do at the meeting in San Diego, she complained that there were too many sessions on teaching and too few panels on research in her own immediate area of interest. (I don't know whether she was never aware of my position in the AHA, or had forgotten about it, but I was compelled to admire her frankness in any case.) This meeting hosted a total of 27 teaching sessions in addition to the all-day workshop (with its additional six sessions) offered by the National History Education Clearinghouse, in which the Teaching Division was a partner. Some half dozen of these 33 sessions dealt with teaching the survey, while another half dozen addressed digital technologies and teaching resources. Four sessions focused on teaching strategies such as role-playing, the use of visual images, and teaching skills of historical analysis. And a substantial number were about the teaching challenges posed by particular fields, including women's, military, immigration, and disability history.

But what was most striking to me about the 2010 program was the dozen or more sessions that concerned or involved K-16 collaboration—which has been a major priority of my term as vicepresident. The 2010 Annual Meeting hosted sessions on No Child Left Behind and on recent California educational policy; on K-16 uses of EDSITEment lesson materials and on the proper role of university history departments in K-12 teacher certification; on a Kentucky Teaching American History program; and on professional development for world-history teachers in Southern California. Among the teaching sessions, eight involved direct participation by K-12 teachers (and one added high school students to the mix). Once again, as in 2009, the centerpiece of K-16 collaboration at our annual meeting was the Saturday workshop of the National History Education Clearinghouse, a partnership of George Mason University, Stanford University, the National History Center, and the AHA. Participants in this workshop-which drew from the greater San Diego and Los Angeles areas-received an introduction to the invaluable curricular and pedagogical resources of the Clearinghouse, and listened to a series of speakers who included my colleague George Sanchez at USC, Tom Adams of the California Department of Education, and Emma Hipolito from the California History-Social Science Project at UCLA (who served as the K-12 representative on this year's Program Committee).

All this attention demonstrated both our continuing commitment to include teaching as an important part of our annual meetings, and our progress in drawing a more diverse group of historian-teachers to those meetings. The first major recommendation made in the final report of the Working Group on the Future of the AHA, accepted by the Council in January 2008, was this: "To secure its future, the AHA must reach out to a broader membership and become more diverse and inclusive while preserving its core constituency of history PhDs who teach at research universities and liberal arts colleges. Specifically, it should adopt policies designed to recruit AP high school teachers, community college instructors, and the broad category of practitioners often labeled 'public' historians." The current Two-Year College Task Force, formed in response to this report and headed by Frank Malaret of the Teaching Division, is now working to determine how the AHA might more effectively draw two-year college faculty into the Association. Once this Task Force has finished its work in January 2012, we are committed to forming a comparable K-12 Task Force to explore ways to draw more K-12 teachers and encourage more K-16 collaboration among historian-teachers within our Association. I look forward to continued success with both these constituencies in the years to come.

In closing this report, I want to extend my gratitude to the current members of the Teaching Division—Frank Malaret, Patricia O'Neill, Timothy Thurber, and Barbara Tischler—for their

hard work and creativity in serving the Division. I thank President Laurel Thatcher Ulrich for her support of the Division in 2009, especially her willingness to devote a slot on her Program Committee to a K-12 representative. I am grateful to Executive Director Arnita Jones who worked triple over-time, sometimes during holidays and vacations, to ensure that the miniconference would take place, and that its message would reach our membership; and to other AHA staff-members, especially Sharon Tune and Rob Townshend, for contributing their own work overloads to Historical Perspectives on Same-Sex Marriage. Finally, I thank Noralee Frankel, once again, for her rare combination of political astuteness with unfailing good cheer in service to history teaching. She has been my teacher over the past three years; I've learned much from her; and I'm deeply grateful for both her leadership and her support.

#### **Committee on Minority Historians Report to Council**

On October 30, 2009, Committee on Minority Historians (CMH) members met by phone. We were excited to see that the AHA Equity Award had been approved by Council, and an important item on our agenda was brainstorming means for the wide advertisement of the new award. A number of ideas were generated and recorded, including the plan to highlight the award on the web page for minority historians.

In response to concerned feedback from members of the Research Division (on questions such as the meanings of "race," the vast size of Asia, and historical time periods), CMH revisited previous plans for a pamphlet on Race and Europe (for which one author was sought but declined the invitation), and a pamphlet on Race and Asia (for which an author had not yet been sought). We decided to research another author for Problematizing Race and Europe, while putting on hold the Race and Asia pamphlet. Out of this discussion an idea emerged for a pamphlet on Race in World History, and we elected to seek feedback from Patrick Manning about the feasibility of such a pamphlet, given the breadth of the topic.

CMH heard a report from the Graduate and Early Career Committee, given by Doug Kiel. They are continuing to carry out their inspired work.

In January 2010 CMH sponsored two sessions at the San Diego annual meeting. We sponsored a panel titled "Underground Archives of Native American and African History," organized by Tiya Miles, and we co-sponsored the panel "Thinking about Race, Sexuality, and Marriage: A Roundtable on Peggy Pascoe's *What Comes Naturally*," as part of the Historical Perspectives on Same-Sex Marriage mini-conference. We also hosted our annual mentoring breakfast and reception. Our reception announcement included an invitation for attendees to speak about John Hope Franklin's memory.

In 2009, the CMH talked at length about the problematic space of the Manchester Grand Hyatt Hotel as related to California's Proposition 8. We heard clarifying background information from Executive Director Arnita Jones and Noralee Frankel. We then passed a resolution in support of the theme and aims of the threaded mini conference. The language read as follows: "The Committee on Minority Historians enthusiastically endorses the formation of the mini-conference of sessions on the history of same sex marriage at the 2010 AHA annual meeting. Further the CMH urges the AHA to publicize and otherwise distribute research from these sessions."

For the January 2011 annual meeting two sessions are being planned. Martin Summers will organize a major roundtable on the topic of John Hope Franklin's work and legacy, and Ana Rosas will organize a panel on remapping race and historical terrains. Tiya Miles concluded her work as the committee's chair at the 2010 annual meeting, and Ana Rosas stepped into this role.

Tiya Miles, University of Michigan

#### **Report of Committee on Women Historians**

In 2009 the Committee's work focused principally on efforts related to the annual meeting

John D'Emelio spoke at the CWH breakfast at the 2010 meeting, and also sponsored a roundtable on Blanche Wiesen Cook's work.

Looking ahead, Committee members are exploring several possible sessions to propose for the 2011 Annual Meeting, including: a) What different meanings does the scholarship on gender hold for different generations of scholars? b) How can we keep women's history alive and relevant in the classroom? c) How can and should women and gender be integrated into the interpretation of historic sites and other public history venues? In addition, we agreed to sponsor a session already proposed on marginality, subordination and disenfranchisement

Finally, the Committee is undertaking a study on the status of female associate professors. In terms of addressing the issue of female faculty being delayed in advancing from associate to full professor, Robert Townsend will provide us with data for discussion at the fall 2010 CWH meeting.

Peg Strobel, Chair

#### **Annual Report**

#### **Graduate and Early Career Committee**

#### Ryan Linkof, Co-Chair

I have had the pleasure and privilege to serve as co-chair of the AHA's Graduate and Early Career Committee (GECC), alongside Elise Lipkowitz and under the advisorship of Noralee Frankel, for the past three years. 2009 proved to be a very fruitful year for GECC. Over the past year, GECC has taken seriously the mission to expand the mandate of the committee to early career professionals (ECPs). We have continued to advocate for graduate student issues, as well as speaking to the needs of, and attempting to provide helpful advice and counsel to, recently-minted PhDs.

Perhaps most notably, 2009 marked the release of GECC's collaborative pamphlet *From Concept to Completion: A Dissertation-Writing Guide for History Students*. The pamphlet brought together 14 well-known historians, each producing essays discussing one aspect of the dissertation writing process. The work has been well received and has become the highest selling AHA pamphlet in history. The success of that pamphlet will hopefully carry over to GECC's newest endeavor, a pamphlet authored by Dana Marie Polanichka entitled *Getting an Academic Job in History*. This pamphlet lays out, in clear and instructive language, the steps that graduate students can take to prepare themselves for the rigors of the academic job market. We have also started working on a much smaller document that will provide a helpful outline of the major issues that graduate students should be aware of before entering into the dissertation defense. This document will eventually appear on the GECC web page.

AHA production manager Chris Hale in consultation with the committee finished a video that documents the experiences of graduate students in the Job Center at the AHA. A link to the video can be found on the Annual Meeting page. Also with regard to the AHA annual meeting, we sent out an orientation e-mail to all graduate student members that highlighted all of the GECC-sponsored and graduate student and ECP-related events. The e-mail also provided information as to registration, hotels, and other incidental details.

Expanding access to early career professionals was a major priority in 2009, as we attempted to make the transition from a strictly graduate student committee. We have managed to get a new ECP rate for AHA membership, which is an important step in maintaining membership for those who occupy the economic middle-ground between graduate student and tenure-track professor. We also have attempted to generate new material for the GECC web page that is germane to the needs and interests of ECPs.

The incorporation of ECP issues into the GECC mandate is evidenced in our proposed panels for the 2011 annual meeting in Boston. We plan on co-sponsoring and helping organize a day's worth of events discussing issues related to the task of teaching at the professorial level. We also plan on composing a panel addressing the problem of balancing writing, teaching and service, as well as a panel on the job search (perennially popular), incorporating a discussion of jobs *outside* of academia, as well as the traditional academic career path. Finally, we are putting together a panel on graduate student

mentoring, to help students come to terms with the dynamics of the advisor/advisee relationship. As part of our annual Open Forum session, we are asking participants to fill out a survey that asks questions about the effect of the recent economic recession on their professional lives. We will use this information not only to stimulate discussion in the session, but also to generate new material, and new sets of issues, for GECC to address.

As I finish out my last year in rotation at GECC, I want to thank Noralee Frankel for her terrific stewardship, as well as the excellent work and commitment of my co-chair Elise Lipkowitz, without whom, I am certain, much of this work would never have been done.

## **REPORT OF THE 2009 AHA NOMINATING COMMITTEE**

On behalf of the Nominating Committee, I am pleased to report the results of the 2009 election for AHA offices. The committee is extremely grateful to all the candidates who agreed to stand for Association elective office and committee positions despite their many other obligations. The Association depends for its continued well-being on the willingness of its members to serve. Elected candidates are indicated in boldface.

#### PRESIDENT (1-year term)

**Barbara Metcalf**, Univ. of California, Davis, emerita, (modern South Asian history, Indo-Muslim history, Islam), 3,040

#### **PRESIDENT-ELECT (1-year term)**

- Anthony Grafton, Princeton Univ. (Renaissance Europe: intellectual and cultural; science; scholarship and education), 1,854
- Thomas W. Laqueur, Univ. of California, Berkeley (modern Europe, cultural, gender and sexuality, 18th- and 19th-century Britain, medicine and society), 1,413

#### VICE-PRESIDENT, TEACHING DIVISION (3-year term)

- Orville Vernon Burton, Coastal Carolina Univ. (19th- and 20th-century U.S.; American South, especially Civil War, civil rights movement, race relations, family, community, politics, religion, digital), 1,126
- Patricia Nelson Limerick, Univ. of Colorado at Boulder (American West, environment, ethnicity, politics), 2,080

#### **COUNCIL/DIVISIONS (3-year terms)**

#### **Councilor Profession**

Laura Isabel Serna, Florida State Univ. (cultural, transnational, film), 1,353

Megan Threlkeld, Denison Univ. (U.S. women and gender, U.S. foreign relations, women's transnational activism, 20th-century Mexico), 1,333

#### **Councilor Research**

- Richard H. Immerman, Temple Univ. (U.S. foreign relations, 20th-century United States, international, intelligence), 1,240
- **Thomas J. Sugrue**, Univ. of Pennsylvania (20th-century U.S., urban, political, civil rights, comparative race and ethnicity), 1,738

#### **Councilor Teaching**

- **Cheryll Ann Cody**, Southwest Coll., Houston Community Coll. (19th-century American South, plantation societies, demography, family and women's), 1,491
- Charles Anthony Zappia, San Diego Mesa Coll. (U.S. immigration, ethnic, and labor; corporatization of higher education), 1,201

#### COMMITTEE ON COMMITTEES (3-year term)

Jorge Cañizares-Esguerra, Univ. of Texas at Austin (Atlantic, Latin American colonial, science), 1,725

Daryle Williams, Univ. of Maryland, College Park (19th- and 20th-century Brazilian cultural; modern Latin America), 1,055

#### NOMINATING COMMITTEE (3-year terms)

#### Slot 1

- Jan Ellen Lewis, Rutgers Univ.-New Brunswick (early America, early national U.S., gender, race, political thought), 1,510
- Janice L. Reiff, UCLA (urbanization, migration, and work; history and new media; 20th-century U.S.; quantitative methods), 1,322

#### Slot 2

- Page Herrlinger, Bowdoin Coll. (modern Russia, Russian Orthodox culture and identity, labor and revolutionary movements, women's and gender, socialist culture), 1,506
- Pieter M. Judson, Swarthmore Coll. (Central and East European; 19th and 20th centuries; political, social, cultural; nationalism, sexuality), 1,201

#### Slot 3

- Donald Quataert, Binghamton Univ.-State Univ. of New York (Ottoman economic, social, and labor; global and comparative; modern Middle East), 1,339
- Julia Adeney Thomas, Univ. of Notre Dame (modern Japan, intellectual and political, visual culture and photography, concepts of nature and environmental protection), 1,445

#### **Election Process and Results**

Ballots were mailed to 15,389 members, with 3,467 casting ballots before the AHA constitution deadline of November 1, 2009. This was 22.53 percent of the total receiving ballots, compared to the 21.57 percent casting ballots in 2008. The past five years have marked the highest level of participation in an AHA election in more than two decades. The rate of return fits closely to the median range of voter participation in major associations, which is 24 percent.

The 2009 election also marked the fifth year that AHA members had the opportunity to vote online to elect the Association's officers. The AHA once again used Election Services Corporation of Garden City, New York, to prepare and distribute election ballots to AHA members and to receive, validate, and tally the votes. This year, as last, members who furnished valid e-mail addresses and agreed to receive messages were asked via e-mail poll their preference for online or paper ballot. 3,285 members (nearly 95 percent) voted online and 182 voted by paper ballot.

All AHA members who opted to vote electronically received an e-mail message with a unique computer-generated user name and password, good only for the online balloting system. Once successfully logged in, members could read the election rules and link to the ballot, which were also linked to candidate biographies. Members who lacked a valid e-mail address, or who requested the paper ballot, were mailed a paper ballot no later than September 1. The procedures for paper ballots were essentially the same as in previous years: after filling out the ballot, members returned it to ESC, which entered the information into the system. In theory, a member could receive both an e-mail and a paper ballot. Since the system tracked whether someone

voted, separate from specific votes, the system accepted the first vote received and entered into the system from that voter (but without identifying the specific voter).

Individuals who renewed their membership or joined the AHA for the first time after the initial mailing of ballots were also allowed to vote in the election. Anyone who renewed or joined before October 17 was able to vote online or to request a paper ballot. Although no paper ballots were mailed after October 17 (because the remaining time would be insufficient for members to receive and return the ballots to ESC before the constitutional deadline of November 1), those who renewed or joined before October 17 could vote online until midnight of November 1.

#### **Committee Deliberations**

The Nominating Committee met in Washington, D.C. on February 7–8, 2009. Present were chair Laura Ackerman Smoller, Univ. of Arkansas, Little Rock; Carol Anderson, Emory Univ.; Lisa Forman Cody, Claremont McKenna Coll.; Marshall C. Eakin, Vanderbilt Univ.; Poshek Fu, Univ. of Illinois at Urbana-Champaign; Susan R. Grayzel, Univ. of Mississippi; David G. Gutiérrez, Univ. of California at San Diego; Steven Mintz, Univ. of Houston, David Newbury, Smith Coll., and AHA Assistant Director for Administration Sharon K. Tune.

Deliberations began at 9:00 a.m. on Saturday, continuing through mid-afternoon on Sunday. Members also circulated names and c.v.'s of potential nominees via e-mail prior to the Washington, D.C., meeting. The committee's next meeting was scheduled for January 30–31, 2010, and the elected chair of the 2010 Nominating Committee is Lisa Forman Cody.

On Saturday Executive Director Arnita Jones joined the meeting for a discussion of matters relevant to nominations, offices and responsibilities, and elections.

The Nominating Committee then moved on to its principal task: nominating candidates for office. With approval of the AHA constitution by the membership in January 2008, the committee is in the second year of implementing changes to the leadership structure. Modifications are being phased in during the 2008, 2009, and 2010 elections. Beginning January 2011, the Council will consist of 15 members (instead of 12) and each of the three divisions will have four members (who are also Council members) instead of five members.

As in the past, the committee was very concerned that all AHA members should have input into the process. Every year the Nominating Committee issues several appeals to the membership at large for nominees. These appeals also stress the committee's commitment to diversity of all kinds. In addition to soliciting nominees in an open letter published in the January 2009 *Perspectives on History*, this year's chair again urged committee members to poll as many of their colleagues and associates as possible for nominees and to gather vitae before our February meeting. A number of AHA members responded to the open letter with suggestions; others, with expressions of willingness to serve. The committee also retained and reviewed suggestions and vitae of people considered over the previous five years. The nominations we received reflected the diversity of our organization with respect to gender, race, type of institution, field, and rank.

Fulfilling its constitutional responsibility, the committee selected two nominees for each Association office and elective committee position to be filled by election in fall 2009, with terms beginning January 2010. The committee sought to identify able and energetic members

who could work well with colleagues, and who were, where relevant, familiar with broad sections of the profession beyond their immediate fields of expertise. In the case of the president and other top positions, the committee recognized the importance of selecting nominees who could represent the interests of historians to the public at large, and who had demonstrated some degree of administrative skill. In all its selections, the committee was anxious to reflect the broad diversity of the historical profession in terms of type of institution served, geographic location, sub-discipline, interests, gender, and cultural background.

The committee wishes to thank the staff of the Association, and especially Assistant Director Sharon K. Tune, for her assistance in fulfilling our charge. Sharon provided invaluable guidance in the complex task of compiling a suitable slate of candidates. Her sense of humor and perennial good cheer, along with her considerable expertise and knowledge of the Association and its membership, has been critical to our deliberations over the years. I would also like to thank the other members of the committee, as well as those who served with me on the past two Nominating Committees. Their good humor, hard work, keen judgment, and broad knowledge of the profession made it possible for us to work swiftly and effectively—and to enjoy the work. I'll feel a little pang of nostalgia this January while this year's committee is meeting. It was a real pleasure to have served the Association in the company of such a fine group, and I wish them all future success.

Respectfully submitted,

Laura Ackerman Smoller University of Arkansas at Little Rock Chair, 2009 AHA Nominating Committee

#### Lesbian, Gay, Bisexual, Transgender, Queer Taskforce Leisa Meyer

The Lesbian, Gay, Bisexual, Transgender, Queer Taskforce of the AHA was created by AHA Council at the January 2009 Annual Meeting. The task force is composed of five members (with Vice President David J. Weber and Leisa Meyer of the Professional Division serving as co-chairs), one additional AHA member appointed by the Professional Division (PD), and two appointed by the Committee on Lesbian, Gay, Bisexual, Transgender History (CLGBTH), an affiliate society of the AHA. The task force has a three-year charge and meets once a year always during the AHA Annual Meeting with several conference calls during the year for discussion of ongoing business.

As a newly constituted task force of the AHA, our charge is to gather information about the concerns of LGBTQ historians and propose concrete, practical solutions for as many of them as possible. We have already begun conducting a benchmark survey of other professional organizations with an eye to best practices and policies. Ideally, this will result in an "LGBTQ equity in the workplace/best practices" guide. Another possible focus of attention will be a survey of LGBTQ historians and those doing LGBTQ history to determine hiring and discrimination trends in the field. This would result in a "status of LGBTQ people in the historical profession" report. But the task force will also attend more broadly to the special problems faced by LGBTQ historians (including those teaching LGBTQ topics) on the job market, in the classroom, in the research field, and in all stages of their careers. In addition, the task force will address the ways in which the AHA can best serve the needs of LGBTQ historians. The task force held two conference calls on July 10 and November 4, 2009, to begin this work, and held its annual meeting at the AHA Annual Meeting in January 2010 in San Diego.

Much of the work we did in 2009 was in relation to the ongoing LGBTQ and labor boycott of the conference hotel for the 2010 Annual Meeting. Although our target audience is the AHA leadership and membership and our charge does not include taking a public stand on issues such as the San Diego annual meeting situation and the boycott of the Manchester Grand Hyatt, the LGBTQ Taskforce was quite involved in the issues concerning this boycott, working with AHA staff and Council and the AHA Working Group on Same-Sex Marriage. We were contacted by a number of groups and individuals concerning the situation in San Diego and noted the concerns of individual members for how the boycott situation developed to AHA staff and Council. The task force also put together two panel sessions for the threaded mini-conference organized by the AHA Working Group on Same-Sex Marriage. We also facilitated a conference call on October 26, 2009, with AHA staff and communications consultants concerning the boycott situation in San Diego at the Manchester Grand Hyatt and subsequently vetted and revised the AHA letter to all mini-conference participants explaining the AHA's position in relation to the boycott. We also put together a statement for the AHA blog ("AHA Today"), the e-mail newsletter ("Fortnightly News"), and Perspectives on History clarifying the position and role of the task force in relation to the AHA and the ongoing boycott.

#### The Pacific Coast Branch: 2009 Annual Report

The 102nd annual meeting of the Pacific Coast Branch, American Historical Association, took place at the Hotel Albuquerque in Albuquerque, New Mexico, on August 6-8, 2009. The conference had 235 registered attendees, who participated in 64 different sessions. During the conference, Patricia Schechter (Portland State Univ.) spoke to the Western Association of Women Historians luncheon on the topic "Race and Women's Narratives of Belonging in Academia" while President Rachel Fuchs (Arizona State Univ.) presented her presidential address, "Crossing Borders in Love, War and History: French Families during World War II." The presidential address appeared in expanded form in the February 2010 issue of the *Pacific Historical Review*.

## Minutes of the Meeting of the Council of the Pacific Coast Branch, American Historical Association, the Fireplace Room, Hotel Albuquerque, Albuquerque NM, August 6, 2009.

President Rachel Fuchs called the meeting of the PCB Council to order at 2:07 p.m. The Council thanked 2009 Program Committee co-chairs Jo Burr Margadant (Santa Clara Univ.) and Louis Warren (Univ. of California, Davis), and their committee members for their hard work organizing the sessions as well as faculty members Cathleen Cahill and Andrew Sandoval-Strausz and graduate student Elaine Nelson from the Univ. of New Mexico's history department for their exceptional efforts in assisting with conference local arrangements.

Executive Director Blodgett followed the discussion of the 2009 program with a report on the current financial state of the PCB. Having moved to holding all its assets in savings and checking accounts before the recent financial contraction, the PCB has suffered no losses and retains complete liquidity of all its funds. At present, Branch member Gordon Bakken, acting as a *pro bono* consultant, has forwarded a nearly completed 501c(3) application to the Internal Revenue Service to Executive Director Blodgett, who will complete the paperwork and submit it later this year. The PCB Council also approved Executive Director Blodgett's request for authorization to hire a certified public accountant for an audit of the PCB accounts in 2010 (if not required before then for purposes of the 501c(3) application).

*Pacific Historical Review.* Co-Editor Carl Abbott then presented the report of the journal in which he noted that between July 31, 2008 and August 1, 2009, the journal received 47 submissions, accepted eight for publication, and published fourteen. Over the year, 105 scholars served as external reviewers for the journal. The journal published 128 book reviews with 125 reviewers representing 102 institutions. At Abbott's request, the Council then approved a slate of individuals whom the editors proposed as new *PHR* editorial board members and expressed its thanks to those departing board members. Managing Editor David Johnson reminded the Council members that the memorandum of agreement between the PCB and Portland State Univ. covering arrangements for publication of the journal will expire in 2012 and reported that their dean at PSU was favorably inclined toward continuation of the agreement.

In the absence of Nominating Committee chair Mona Siegel (California State Univ., Sacramento), Executive Director Blodgett announced that 204 members voted in this year's election, with the following results: President-elect for 2010:

• Janet Fireman (*California History*)

New members of the PCB Council:

- Jennifer Fish Kashay (Colorado State Univ.),
- Joel Tisken (Washington State Univ.)
- David Rich Lewis (Utah State Univ.)

New members of the PCB Nominating Committee:

- Jasamin Rostam-Kolayi (California State Univ., Fullerton)
- Charles Postel (California State Univ., Sacramento)
- Moon-Ho Jung (Univ. of Washington)
- Jennifer Neighbors (Univ. of Puget Sound)

Pursuant to a 2008 Council motion, Executive Director Blodgett then reported on his initial findings concerning the transfer of PCB elections to an online format. Council instructed Executive Director Blodgett to obtain further information about the organization's options in this area.

Executive Director Blodgett then announced the winners of the various PCB awards:

The Pacific Coast Branch Book Award: Priya Satia for *Spies in Arabia: The Great War and the Cultural Foundations of Britain's Covert Empire in the Middle East.* (Harvard Univ. Press)

The Norris and Carol Hundley Award: Brian DeLay (Univ. of California, Berkeley) for *War of a Thousand Deserts: Indian Raids and the U.S.-Mexican War* (Yale University Press) and Pekka Hamalainen (Univ. of California, Santa Barbara) for *The Comanche Empire* (Yale Univ. Press); honorable mention to Thomas Andrews, *Killing for Coal: America's Deadliest Labor War* (Harvard Univ. Press)

The W. Turrentine Jackson (Dissertation) Award: Hillary Jenks (Univ. of Southern California) for "'Home is Little Tokyo': Race, Community and Memory in 20th-Century Los Angeles"

Thereafter, *PHR* Managing editor Johnson announced the two awards for articles that appeared in the *Pacific Historical Review*:

The Louis Knott Koontz Memorial Award (chosen by the entire editorial board) to James Mace Ward (Stanford Univ.) for "Legitimate Collaboration: The Administration of Santo Tomás Internment Camp and its Histories, 1943–2003," published in the May 2008 issue

The W. Turrentine Jackson (Article) Prize (chosen by the editors from among articles submitted by graduate students) to Lori Flores (Stanford Univ.) for "An Unladylike Strike Fashionably

Clothed: Mexicana and Anglo Women Workers Against Tex-Son, 1959–63" which appeared in the August 2009 issue.

Incoming President Barbara Molony then offered preliminary details about the 2010 annual conference. The meeting will take place on the campus of Santa Clara Univ. in Santa Clara California on August 12–14, 2010. Molony announced her selections for 2010 Program Committee Co-chairs, Kyle Longley (Arizona State Univ.) and Thomas Turley (Santa Clara Univ.) as well as the conference theme "Moving Beyond National, Cultural, and Disciplinary Boundaries."

Turning to old business, President Fuchs addressed the question of broadening the topical and chronological scope of conference presentations that she raised during the 2008 Council meeting. Although she reported encountering some obstacles in pursuing this goal for the 2009 conference, she did feel that considerable progress had been made with the Albuquerque program.

President Fuchs then brought up the issue of the John Schutz Travel Awards, which had first been raised at the 2008 Council meeting. Following initial discussion as to whether the John Schutz funds were intended as an endowment or a fund to be spent down and then rebuilt through fund raising, Council then approved a motion to establish a three-person committee, chaired by past president Al Camarillo with Barbara Molony and Rachel Fuchs also serving. The Committee will need to develop spending goals and fund raising goals for 2010 and beyond.

Still under the heading of new business, Executive Director Blodgett then brought forward a proposal to establish a new standing committee to oversee selection of conference locations. The Site Selection Committee would consist of the current PCB president, the incoming president, the immediate past president, the chair of the Finance Committee and the Executive Director, all of whom would be voting members. Incoming President Fireman offered to organize such a committee. Council approved the establishment of the Site Selection Committee.

At the request of the editorial staff of the *Pacific Historical Review*, the Council then discussed whether the Branch's annual reports should continue to be published solely in the journal, be published solely online or appear in both venues. Council felt that publication of PCB reports should appear in both venues and instructed the Executive Director to pursue such a course of action.

At the request of Council member Sara Elkind, the Council discussed the forthcoming transfer of the National Archives and Records Administration's Southern California regional facility from Laguna Niguel to Perris. Following the expression of great concern by many PCB Council members over this action, President Fuchs proposed that the Council prepare and send a letter of protest. Council members Colleen O'Neill and Louis Warren agreed to draft such a letter and also promised to raise this issue with the Council of the Western History Association.

The Council also commissioned additional changes to the PCB web site and authorized additional funds for web site management. Finally, as its last order of business, the Executive Director proposed and the Council unanimously approved a commendation for Executive Assistant Cynthia Scott, whose dedication, meticulous attention to detail and unfailing

commitment to the needs of the Pacific Coast Branch contributed notably to the success of the 2009 annual conference.

No further issues awaiting discussion, President Fuchs entertained a motion for adjournment, which was proposed, seconded and passed by the Council; President Fuchs then declared the Council meeting adjourned at 4:26 PM.

Respectfully Submitted by

Peter J. Blodgett

Executive Director, Pacific Coast Branch

November 29, 2009

#### **Council, Divisions, and Committees 2009**

#### Council

Laurel Thatcher Ulrich (Harvard Univ.), *president*; Barbara Metcalf (Univ. of Michigan) *president-elect*; Gabrielle M. Spiegel (Johns Hopkins Univ.), *past president*; Karen Halttunen (Univ. of Southern California), *vice president*, *Teaching Division*; David Weber (Southern Methodist Univ.), *vice president*, *Professional Division*; Iris Berger (Univ. at Albany, SUNY), *vice president*, *Research Division*; Prasenjit Duara (Natl. Univ. of Singapore); Jesus Francisco Malaret (Sacramento City Coll.); Sarah C. Maza (Northwestern Univ.); Trudy H. Peterson (consulting archivist); John K. Thornton (Boston Univ.); Barbara L. Tischler (Horace Mann School); Larry Wolff (NYU); Elise S. Lipkowitz (Northwestern Univ.), *ex officio* 

#### **Professional Division**

David Weber, *vice president*; Kristin L. Ahlberg (U.S. Dept. of State); Leisa D. Meyer (Coll. of William and Mary); Trudy H. Peterson; Sarah C. Maza

#### **Research Division**

Iris Berger, *vice president*; Mary Elizabeth Berry (Univ. of California at Berkeley); Clayborne Carson (Stanford Univ.); John K. Thornton, Larry Wolff; Robert Schneider, *AHR*, *ex officio* 

#### **Teaching Division**

Karen Halttunen, *vice president*; Patricia O'Neill (Central Oregon Community Coll.); Timothy N. Thurber (Virginia Commonwealth Univ.); Jesus Francisco Malaret; Barbara L. Tischler

#### **Nominating Committee**

Laura Ackerman Smoller, *chair* (Univ. of Arkansas at Little Rock); Lisa Forman Cody, *2010 chair* (Claremont McKenna Coll.); Carol Anderson (Emory Univ.); Marshall C. Eakin (Vanderbilt Univ.); Poshek Fu (Univ. of Illinois at Urbana-Champaign); Susan R. Grayzel (Univ. of Mississippi); David Gutiérrez (Univ. of California at San Diego); Steven H. Mintz (Univ. of Houston); David S. Newbury (Smith Coll.)

#### **Committee on Committees**

Barbara Metcalf, *chair*; Christopher Leslie Brown (Columbia Univ.); R. Stephen Humphreys (Univ. of California at Santa Barbara); Lloyd S. Kramer (Univ. of North Carolina at Chapel Hill); Kriste Lindenmeyer (Univ. of Maryland Baltimore County)

#### **Standing Committees**

Committee on Affiliated Societies: Barbara Metcalf, *chair*; Prasenjit Duara; David Christian (San Diego State Univ.); Laura Kalman (Univ. of California at Santa Barbara)

Committee on the Harold Vyvyan Harmsworth Professorship in American History: Laurel Thatcher Ulrich, president; Barbara Metcalf, president-elect; Kathryn Kish Sklar (Binghamton Univ., SUNY) Committee on International Historical Activities: Eric J. Van Young (Univ. of California at San Diego), *chair*; Leon Fink (Univ. of Illinois at Chicago); Emily Rosenberg (Univ. of California at Irvine); Dror Wahrman (Indiana Univ.)

Committee on Minority Historians: Tiya A. Miles (Univ. of Michigan), *chair*; Swapna Banerjee (Brooklyn Coll., CUNY); Douglas Kiel (Univ. of Wisconsin at Madison); Ana Rosas (Univ. of California at Irvine); Martin Summers (Boston Coll.)

Committee on Women Historians: Margaret Strobel (Univ. of Chicago), *chair*; Leslie Alexander (Ohio State Univ.); Katherine Hijar (California State Univ. at San Marcos); Ruby Lal (Emory Univ.); Leo Spitzer (Columbia Univ.)

Graduate & Early Career Committee: Elise S. Lipkowitz, *co-chair*; Ryan Linkof, *co-chair* (Univ. of Southern California); Katherine Hijar, *CWH representative*; Douglas Kiel, *CMH representative*; Aaron Marrs (U.S. Dept. of State); Aleah Soine (Univ. of Minnesota)

#### **Award Committees**

Committee on the Herbert Baxter Adams Prize: H. Glenn Penny (Univ. of Iowa), *chair*; George Behlmer (Univ. of Washington); Laura L. Frader (Northeastern Univ.); Carole B. Levin (Univ. of Nebraska at Lincoln); Hugh Thomas (Univ. of Miami)

Committee on the George Louis Beer Prize: Konrad H. Jarausch (Univ. of North Carolina at Chapel Hill), *chair*; Susan Brewer (Univ. of Wisconsin at Stevens Point); Peter Fritzche (Univ. of Illinois at Urbana-Champaign); Mary Ellen Lewis (Harvard Univ.); Marla Stone (Occidental Coll.)

Committee on the Albert J. Beveridge Award: Ann Marie Plane (Univ. of California at Santa Barbara), *chair*; Eileen Findlay (American Univ.); Claire Potter (Wesleyan Univ.); Manisha Sinha (Univ. of Massachusetts at Amherst); Julian Zelizer (Princeton Univ.)

Committee on the Paul Birdsall Prize: David N. Gibbs (Univ. of Arizona), *chair*; Nicholas Sarantakes (U.S. Army Command & General Staff Coll.); Heather E. Streets (Washington State Univ.)

Committee on the James Henry Breasted Prize: Valerie French (American Univ.), *chair*; Bonnie Effros (Univ. of Florida); Patrick Geary (Univ. of California at Los Angeles)

Committee on the John H. Dunning Prize: Thomas Dublin (Binghamton Univ., SUNY), *chair*; Ann Braude (Harvard Divinity School); J. William Harris (Univ. of New Hampshire); Matthew Pinsker (Dickinson Coll.); Louis Warren (Univ. of California at Davis)

Committee on the John Edwin Fagg Prize: Jorge Canizares-Esguerra (Univ. of Texas at Austin), *chair*; Dain E. Borges (Univ. of Chicago); Robert Whealey (Ohio Univ.)

Committee on the John K. Fairbank Prize in East Asian History: Mark Bradley (Univ. of Chicago), *chair*; Carol Ann Benedict (Georgetown Univ.); Karl Gerth (Merton Coll., Oxford Univ.); Thomas Havens (Northeastern Univ.); Wesley Sasaki-Uemura (Univ. of Utah)

Committee on the Morris D. Forkosch Prize: Jordana Bailkin (Univ. of Washington), *chair*; Eric Carlson (Gustavus Adolphus Coll.); Cynthia Herrup (Univ. of Southern California); Ian Christopher Fletcher (Georgia State Univ.); Richard Price (Univ. of Maryland College Park)

Committee on the Leo Gershoy Award: Susan Peabody (Washington State Univ.), *chair*; Paul Friedland (Bowdoin Coll.); Linda Pollock (Tulane Univ.); Benjamin Schmidt (Univ. of Washington); Ulrike Strasser (Univ. of California at Irvine)

Committee on the J. Franklin Jameson Award in Editorial Achievement: Mark Lawrence (Univ. of Texas at Austin), *chair*; Candace Falk (Univ. of California at Berkeley); Mary E. Fissell (Johns Hopkins Univ.); June Namias (Univ. of Alaska Anchorage); Thomas P. Slaughter (Univ. of Rochester)

Committee on the Joan Kelly Memorial Prize in Women's History: Sandy Bardsley (Moravian Coll.), *chair*; Kirsten Childers (Univ. of Pennsylvania); Ellen DuBois (UCLA); Karin Rosemblatt (Univ. of Maryland College Park); Rosemarie Zagarri (George Mason Univ.)

Committee on the Littleton-Griswold Prize: Hendrik Hartog (Princeton Univ.), *chair*; Sally Hadden (Western Michigan Univ.); Daniel W. Hamilton (Univ. of Illinois); Karl Jacoby (Brown Univ.); Thomas Mackey (Univ. of Louisville)

Committee on the J. Russell Major Prize: Daniel Lord Smail (Harvard Univ.), *chair*; Kenneth Moure (Univ. of California at Santa Barbara); Victoria E. Thompson (Arizona State Univ.)

Committee on the Helen and Howard R. Marraro Prize: *ACHA Representative*: Nicholas Terpstra (Univ. of Toronto); *AHA Representative*: Sharon Strocchia (Emory Univ.); *SIHS Representative*: Stanislao G. Pugliese (Hofstra Univ.)

Committee on the George L. Mosse Prize: Mary Louise Roberts (Univ. of Wisconsin at Madison), *chair*; Jan Goldstein (Univ. of Chicago); Pieter Judson (Swarthmore Coll.)

Committee on the James Rawley Prize in Atlantic History: Larry Hudson (Univ. of Rochester), *chair*; Mia Bay (Rutgers Univ. at New Brunswick); Carole Shammas (Univ. of Southern California)

Committee on the Premio del Rey: Richard L. Kagan (Johns Hopkins Univ.), *chair*; Brian Catlos (Univ. of California at Santa Cruz); Lu Ann Homza (Coll. of William and Mary); Mark Meyerson (Univ. of Toronto); David Nirenberg (Univ. of Chicago)

Committee on the James Harvey Robinson Prize: Geraldine H. Forbes (SUNY-Oswego), *chair*; David R. Kobrin (Thomas Jefferson High School for Science and Technology, emeritus); David Pace (Indiana Univ.); Holly Shulman (Univ. of Virginia); Julie Winch (Univ. of Massachusetts Boston)

Committee on the Wesley-Logan Prize: *AHA Representatives*: Stephanie Shaw (Ohio State Univ.), *chair*; Tiffany R. Patterson (Vanderbilt Univ.); James H. Sweet (Univ. of Wisconsin at Madison); *ASALH Representatives*: Lillie Edwards (Drew Univ.); Daryl Scott (Howard Univ.)

Committee on the Herbert Feis Award: Cathy Gorn (Univ. of Maryland), *chair*; Robert P. Forbes (Univ. of Connecticut at Torrington); John Fox (Roosevelt-Vanderbilt National Historic Sites); Douglas Greenberg (Rutgers Univ.); Susan Strasser (Univ. of Delaware)

Committee on the John O'Connor Film Award: Saverio Giovacchini (Univ. of Maryland at College Park), *chair*; Suzanne Langlois (Glendon Coll., York Univ.); David Nasaw (Graduate Center, CUNY)

Committee on the Nancy Roelker Mentorship Award: Mary T. Furgol (Montgomery Coll.), *chair*; Robert Coven (Cary Academy); Caroline Cox (Univ. of the Pacific); Douglas Egerton (Le Moyne Coll.); Deborah Gray-White (Rutgers Univ. at New Brunswick)

Committee on Teaching Prizes: Kenneth L. Pearl (Queensborough Community Coll., CUNY), *chair*; Lauren Jared (Cate School); Troy Johnson (California State Univ. at Long Beach); Linda Levstik (Univ. of Kentucky); Terry Seip (Univ. of Southern California)

#### **Grant and Fellowship Committees**

Committee on the J. Franklin Jameson Fellowship: Karen Sotiropoulos (Cleveland State Univ.), chair; Mark R. Cheathem (Cumberland Univ.); Jean Christophe-Agnew (Yale Univ.); Robert S. Gregg (Richard Stockton Coll.); Laura Lovett (Univ. of Massachusetts Amherst)

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AHA Executive Director Arnita A. Jones is an ex officio member of the Council, the three divisions, the Committee on Committees, and all standing and ad hoc committees.

#### 25 Year Members 2009

The following members of the AHA completed their twenty-fifth year of continuous membership in the Association during 2009. This list does not include members whose twenty-fifth anniversary has already passed and whose names would have appeared on previous such lists.

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Navan B. Shah Michael Isaac Shapiro Eva Sheppard Wolf **Stefanie Siegmund** Susannah Lockwood Smith Adriana Sotelo Mary E. Speck Jennifer Speed John Spencer Karen E. Spierling Sara E. Spillers Michael J. Spires Leo Spitzer **Roderick Stackelberg** Urmila Staudacher Gregory N. Stern Melissa K. Stockdale John C. Stoner Margaret A. Strobel David Suisman Marcia G. Synnott Richard F. Szippl William B. Taylor Keith A. Terry Bruce A. Thompson Mary V. Thompson Madia J. Thomson Deborah L. Timmons-Hill Anne Reilly Tirone Nancy J. Tomes David F. Trask Linda A. Tvrdy Emilia Udicki Lara Vapnek Todd Vogel Brittany Ankine Vokoun Kira F. von Ostenfeld William T. Walker Ronald G. Walters William A. Weber Eric G. Wehrli Jr. Carl D. Weiner James J. Weingartner Paul Werth David J. Whalen Karen E. Wigen Benn E Williams Samuel R. Williamson Jr. Carl H. Wilson

Joy Wiltenburg Yam Wing Julia Jane Winslow Christopher B. With Astrid N. Witschi-Bernz Jason M. Wolfe Rue A. Wood Deborah P. Wood Julia Anne Yannetti John W. Yarbrough Peter J. Yearwood Emire Cihan Yuksel Muslu Serena Zabin Robert L. Zangrando Luca Zavagno Ying Zhang Eric Zolov The persons listed below contributed to the Endowment Fund of the AHA between November 1 through December 31, 2009. Kate Achille Samuel Tyler Alton John W. Baldwin Seth B. Benjamin Nicole Lynn Bollinger Philip P. Boucher Charles R. Bowlus Kristina A. Boylan Thomas H. Broman Charles H. Byrd II Vincent Cancill and Earlene Baumunk Elaine K. Carey Richard Alan Conlan Jonathan Coopersmith James Cracraft Katherine B. Crawford Pamela Kyle Crossley Robin R. Cutler Ronald Davidson Natalie Zemon Davis Bernard K. Dehmelt David W. Del Testa Jenise R. DePinto Maria Elena Diaz Dorothy R. Dillon David D. Doyle Jr. Alice D. Dreger

Laura D. Dull Shirley Dwork Robin Einhorn David K. Ekbladh Jonathan A. Epstein William R. Everdell Bruce Fetter Yael Simpson Fletcher Anita Talsma Gaul J. Philip Gleason Eugene Joseph Heck Mathew Charles Hepburn Nils P. Jacobsen John Johnson Pieter M. Judson David J. Katzman M. Kavounas Ray A. Kea Vagel C. Keller Jr. Jeremy Leonard Kellogg Janelle Kingsley A. Larkin Kirkman

Rachel N. Klein Larissa G Korwin Russell Kulsrud Johannes L. Kurz Gregory Kuzbida Lance B. Lewis Kathleen L. Lodwick Peter Lucchesi Christopher H. Lutz Jacqueline Meisel Lori M. Miller Svetlana N. Nazarova-Schuckert David Thomas Orique Robin Deich Ottoson Reine Perreault Paula Petrik Rebecca J. Plant Kenneth Pomeranz Nandita Punj Julia A. Rabig Joseph P. Reidy

Joseph A. Richard Malcolm Richardson Rochelle E. Rojas Naaborko Sackeyfio Donald G. Schilling Mary DuBois Sexton Eva Sheppard Wolf Sabina Slavin Norman W. Smith Douglas O. Sofer Jonathan W. Sudbury Barbara L. Tischler Margaret Gerard Trenchard-Smith Mary Kay Vaughan Eric J. Vettel Maria L. Wagner Scott L. Waugh Stanley B. Winters Stephen L. Wolgast Christine D. Worobec Sally Wright Ellen B. Wurtzel Anand A. Yang

# **Contributing Members 2009**

The following members of the AHA made an additional contribution during 2009 beyond their regular membership dues. Their special support is gratefully acknowledged by the Association.

Clifford Ando Edward Angel Charles R. Bowlus William R. Childs Mary O. Furner Anthony Grafton Larry A. Greene Susan M. Hartmann Bonnie Louise Judd Rachel P. Maines Kenneth Pomeranz Tracy E. Rich Joseph A. Richard Emily Rose Peter Salter Bill Speer Leland J. White

#### **Donations in Memory of Peter Clifford Kulsrud 2009**

The family of Peter Clifford Kulsrud, an AHA member and author of The Fabrication of the Modern Media, a study of theater in 18th-century Paris, who died recently at the age of 51, had indicated that those wanting to remember him could send memorial donations to the AHA in lieu of flowers to the family. The Association has so far received such memorial donations from the following people.

Ronald Davidson Shirley Dwork Karen and Ira Fuchs John Johnson Larissa Korwin Marlene Lucchesi Jacqueline Meisel Sylvia Slavin Sally Wright

#### Awards, Prizes, Fellowships, and Grants 2009

**Awards for Scholarly Distinction** Saul Friedlander (UCLA) and Leon Litwack (Univ. of California at Berkeley)

Honorary Foreign Member Romila Thapar (Jawaharlal Nehru Univ.)

**The Eugene Asher Distinguished Teaching Award** Brad D. Lookingbill (Columbia College of Missouri)

**The Beveridge Family Teaching Award** Oral History Project, D.C. Everest High School, Weston, Wisconsin

**The Extraordinary Service Award** Elise Lipkowitz (Univ. of Michigan)

**The Herbert Feis Award** Noel J. Stowe (Arizona State Univ.)

### The William Gilbert Award for the Best Article on Teaching History

Julia Clancy-Smith (Univ. of Arizona), for "An Undergraduate and Graduate Colloquium in Social History and Biography in the Modern Middle East and North Africa," in Miriam Fuchs and Craig Howe (eds.), *Teaching Life Writing Texts* (Modern Language Association)

#### The John E. O'Connor Film Award

*Herskovits at the Heart of Blackness*, a co-production of Vital Pictures and the Independent Television Service. Producers: Llewellyn Smith, Vincent Brown, and Christine Herbes-Sommers, and Sally Jo Fifer (executive producer for ITVS)

**The Nancy Lyman Roelker Award** Lynn Hunt (UCLA)

The Roy Rosenzweig Fellowship for Innovation in Digital History Digital Harlem: Everyday Life, 1915–1930 (www.acl.arts.usyd.edu.au/harlem) Stephen Robertson, Shane White, Stephen Garton, and Graham White (Univ. of Sydney)

#### **Book Prizes**

#### Herbert Baxter Adams Prize

Priya Satia (Stanford Univ.), for *Spies in Arabia: The Great War and the Cultural Foundations of Britain's Covert Empire in the Middle East* (Oxford Univ. Press)

#### **George Louis Beer Prize**

William I. Hitchcock (Temple Univ.), for *The Bitter Road to Freedom: A New History of the Liberation of Europe* (Free Press)

#### Albert J. Beveridge Award

Karl Jacoby (Brown Univ.), for *Shadows at Dawn: A Borderlands Massacre and the Violence of History* (Penguin Press)

#### **James Henry Breasted Prize**

Zainab Bahrani (Columbia Univ.), for *Rituals of War: The Body and Violence in Mesopotamia* (Zone Books/MIT Press)

#### William H. Dunning Prize

Peggy Pascoe (Univ. of Oregon), for *What Comes Naturally: Miscegenation Law and the Making of Race in America* (Oxford Univ. Press)

#### John E. Fagg Prize

Stuart B. Schwartz (Yale Univ.), for *All Can Be Saved: Religious Tolerance and Salvation in the Iberian Atlantic World* (Yale Univ. Press)

#### John K. Fairbank Prize in East Asian History

Klaus Mühlhahn (Indiana Univ.), for Criminal Justice in China: A History (Harvard Univ. Press)

#### Morris D. Forkosch Prize

Christopher Otter (Ohio State Univ.), for *The Victorian Eye: A Political History of Light and Vision in Britain, 1800–1910* (Univ. of Chicago Press)

#### Leo Gershoy Award

Stuart B. Schwartz (Yale Univ.), for *All Can Be Saved: Religious Tolerance and Salvation in the Iberian Atlantic World* (Yale Univ. Press)

#### J. Franklin Jameson Award

Jean Fagan Yellin (Pace Univ.), for *The Harriet Jacobs Family Papers* (Univ. of North Carolina Press)

#### Joan Kelly Memorial Prize in Women's History

Peggy Pascoe (Univ. of Oregon), for *What Comes Naturally: Miscegenation Law and the Making of Race in America* (Oxford Univ. Press)

#### **Littleton-Griswold Prize**

Laura F. Edwards (Duke Univ.), for *The People and Their Peace: Legal Culture and the Transformation of Inequality in the Post-Revolutionary South* (Univ. of North Carolina Press)

#### J. Russell Major Prize

Rachel G. Fuchs (Arizona State Univ.), for *Contested Paternity: Constructing Families in Modern France* (Johns Hopkins Univ. Press)

#### Helen and Howard R. Marraro Prize

Thomas J. Kuehn (Clemson Univ.), for *Heirs, Kin, and Creditors in Renaissance Florence* (Cambridge Univ. Press)

#### George L. Mosse Prize

Stuart B. Schwartz (Yale Univ.), for *All Can Be Saved: Religious Tolerance and Salvation in the Iberian Atlantic World* (Yale Univ. Press)

# James A. Rawley Prize in Atlantic History

Maria-Elena Martinez (Univ. of Southern California), for *Genealogical Fictions: Limpieza de Sangre, Religion, and Gender in Colonial Mexico* (Stanford Univ. Press)

#### Wesley-Logan Prize

Alexander X. Byrd (Rice Univ.), for *Captives and Voyagers: Black Migrants across the Eighteenth-Century British Atlantic World* (Louisiana State Univ. Press)

## **Council Decisions 2009**

# June 2009

At its meetings in Washington, D.C., June 6 and 7, 2009, the AHA's Council reached the following decisions:

- Approved the minutes of the Council meetings held on January 2 and 5, 2009.
- Unanimously approved nominations of Paul Freedman (Yale Univ.), Jane Kamensky (Brandeis Univ.), Jeremy Popkin (Univ. of Kentucky), and Ruth Rogaski (Vanderbilt Univ.) to the Board of Editors of the *American Historical Review*.
- Unanimously approved a one-year delay in providing open access to articles in the *American Historical Review*.
- Approved the nominations of Saul Friedlander and Leon Litwack for the Awards for Scholarly Distinction, and of Romila Thapar for the Honorary Foreign Membership.
- Unanimously approved the establishment of an **Equity Award**.
- Unanimously approved suspension of two affiliates (Ukrainian Historical Association and International Commission for the History of Representative and Parliamentary Institutions) that have not responded to requests for updates for more than four years.
- Approved appointment of the following as members of the 2011 Program Committee: J. D. (Jerome) Bowers (Northern Illinois Univ.); W. Fitzhugh Brundage (Univ. of North Carolina at Chapel Hill); Alison Games (Georgetown Univ.); Valerie A. Kivelson (Univ. of Michigan); Ghislaine E. Lydon (UCLA); Lary L. May (Univ. of Minnesota); Peter C. Perdue (Yale Univ.); Bonnie Smith (Rutgers Univ.-New Brunswick); Andrea L. Stanton (New York Univ.); Charles Walker (Univ. of California at Davis). Council had previously approved the appointments of chair Michael Fisher (Oberlin Coll.) and co-chair Barbara Rosenwein (Loyola Univ. Chicago).
- Approved minor revisions to the <u>Annual Meeting Guidelines</u>, clarifying eligibility requirements for participants in formal sessions and the criteria for designating teaching sessions on the program.
- Unanimously approved the 2009–10 budget.
- Unanimously approved new procedures for the appointment of AHA delegates to external commissions, committees, and other groups. Future appointments of delegates will be made by the AHA Executive Committee instead of the Committee on Committees.
- Approved the establishment of an advisory committee on technology to advise on future technology initiatives and to bring the Association's web site up-to-date.
- Approved changes to the annual meeting press policy, allowing press representatives to obtain written permission from speakers onsite rather than in advance.
- Directed staff to prepare a set of parameters for establishing special interest sections in the Association.
- Approved a new prize policy, clarifying the eligibility of deceased nominees. The new policy (which comes into effect with the next cycle of awards) reads:
  - Only living persons are eligible for awards to recognize scholarly or professional distinction (Anderson, Asher, Beveridge Family, Feis, Honorary Foreign Member, Roelker, Roosevelt-Wilson, and Scholarly Distinction); however, if the honoree dies after selection but prior to

awarding at the upcoming annual meeting, the award can be made posthumously. Eligibility for book prizes, the Gilbert Award, and the O'Connor Film Award are governed by period of publication of the book, article, or film.

# January 2010

At its meetings in San Diego on January 7 and 10, 2010, the AHA's Council reached the following decisions:

- Approved the minutes of the June 2009 meeting, as well as the minutes of other online votes and discussions in 2009.
- Approved the selection of 2010 Honorary Foreign Member.
- Approved the annual audit report for the 2008–09 fiscal year.
- Accepted all nomination to AHA committees from the Committee on Committees for 2010.
- Accepted the applications for affiliation from the National Coalition for Independent Scholars and the Toynbee Prize Foundation.
- Approved procedures for the establishment of interest groups in the Association.
- Endorsed the Coalition on the Academic Workforce Issue Brief "One Faculty Serving All Students".
- Approved a revised document surveying the organization and jurisdiction of AHA divisions and committees, in light of recent revisions to the Constitution and Bylaws.
- Approved the practical advice document on "Plotting Your Path to Tenure: What New History Faculty Need to Know" for future publication.
- Endorsed an advisory document on graduate student health care, also for publication in a future issue of *Perspectives on History*.
- Voted to remove the early deadline for multi-session workshops from the Annual Meeting Guidelines.
- Approved a small change in the name of the Roy Rosenzweig Fellowship for Innovation in Digital History, which more accurately reflects its actual status as a prize.
- Approved the appointment of Sarah Knott and Konstantin Dierks (both of Indiana Univ.) to serve as interim editors of the *American Historical Review* during the sabbatical leave of the current editor, Robert A. Schneider.
- Voted thanks to organizers and participants for the sessions on "Historical Perspectives on Same-Sex Marriage Established for San Diego Annual Meeting" at the 2010 annual meeting.

### Minutes of the 124th Business Meeting

#### **Recorded by Sharon K. Tune**

President Laurel Thatcher Ulrich (Harvard Univ.) called the annual business meeting to order at 4:40 p.m. on January 9, 2010, in Elizabeth Ballroom H of the Manchester Grand Hyatt San Diego. Michael Les Benedict (Ohio State Univ.) served as parliamentarian for the meeting.

**Report of the Executive Director:** Arnita A. Jones stated that 2009 had been a difficult year, not only because of the downturn of the economy but also because of the particular challenges of the 2010 annual meeting. She noted that meeting registration was slightly fewer than 4,200, considerably less than the 2009 New York City meeting, which had the highest attendance in several decades. She stated that membership in the Association had reached a high of 15,055, observing that a large number were in the lower income bracket of student members. Ms. Jones reported on a number of outreach efforts, such as expanding the mission of the graduate student committee to include early career and establishing a task force on two-year faculty. To reach out to other constituencies, the AHA has also established a Task Force. Ms. Jones stated that the Association is also looking at challenges of new technology, reporting on the establishment of a Technology Advisory Committee. She stated that the online *Directory of History Departments and Organizations* is now available, and provided information about the twice monthly e-newsletter *Fortnightly News* and the AHA's blog.

Ms. Jones also discussed advocacy efforts with a number of the Association's partners, including the National Coalition for History, the National Humanities Alliance, the American Academy of Arts and Sciences, the Coalition on the Academic Workforce, and the National History Center.

Ms. Jones concluded her remarks by noting that this was her final report as Executive Director since she would retire at the end of August after 11 years with the Association. She extended thanks to the AHA staff and volunteer members who serve the AHA in a variety of capacities, thanking 2010 Program Committee chair and co-chair Jane Kamensky (Brandeis Univ.) and Matt Matsuda (Rutgers Univ.-New Brunswick) and 2010 Local Arrangements Committee chair and co-chair Robert Edelman (Univ. of California, San Diego) and Elizabeth Cobbs Hoffman (San Diego State Univ.) and their committees.

**Report of the Editor:** Robert Schneider (Indiana Univ.) reported that the American Historical Review is in good shape, and that the staff is looking forward to a full inventory of issues that are complete. He observed that one of the most enjoyable of his tasks as editor is the annual meeting with the Board of Editors, and that the board's members encourage and motivate the staff throughout the year. He stated that the 2010 annual meeting marked the third year of the "Meet the Editors" Friday midday session with the membership and that he appreciated feedback from members and readers of the journal.

Mr. Schneider stated that the staff receives about 300 submissions a year, accepting about nine percent, but provides all authors with an extensive in-house review. He stated that he continues to encourage different types of submissions, introducing roundtables, histories and biographies, and "*AHR* Conversations" (with "Historians and the Study of Material Culture" in the December 2009 issue). Mr. Schneider remarked that the staff continues to be pleased with the partnership with the University of Chicago Press, publisher of the *Review*, stating that the press brings its

knowledge of working with 40 other journals. He thanked the 12 members of the Board of Editors for their excellent advice and hard work throughout the year. He concluding by reporting that with the completion of his first five-year term, that he would be on leave the coming academic year, and that management of the *Review* would be in the capable hands of current Associate Editor Konstantin Dierks and former Associate Editor Sarah Knott.

*Report of the Nominating Committee*: On behalf ofchair Laura Ackerman Smoller (Univ. of Arkansas at Little Rock), committee member Steven Mintz (Univ. of Houston) presented the annual report of the Nominating Committee, described the nominations process, and summarized the considerations in selecting nominees for elective office. He announced that 3,467 AHA members cast ballots, slightly less than in the previous year's election. He then announced the results of the fall election: President: Barbara Metcalf (Univ. of California, Davis emerita); President-elect: Anthony Grafton (Princeton Univ.); Vice President, Teaching Division: Patricia Nelson Limerick (Univ. of Colorado at Boulder); Councilor Profession: Laura Isabel Serna (Florida State Univ.); Councilor Research: Thomas J. Sugrue (Univ. of Pennsylvania); Councilor Teaching: Cheryll Ann Cody (Houston Community Coll.); Committee on Committees: Jorge Cañizares-Esguerra (Univ. of Texas at Austin); Nominating Committee: Jan Ellen Lewis (Rutgers Univ.-Newark), Page Herrlinger (Bowdoin Coll.), and Julia Adeney Thomas (Univ. of Notre Dame). Mr. Mintz concluded the chair's remarks by expressing gratitude to all AHA members who agreed to run for office, colleagues on the committee, and Sharon K. Tune, long-time assistant to the committee.

*Reports of the Vice-Presidents*: Vice-presidents Karen Haltunnen (Univ. of Southern California; Teaching), David J. Weber (Southern Methodist Univ.; Profession), and Iris Berger (Univ. at Albany-SUNY; Research) reported on their respective divisions' activities and projects. Their reports appear elsewhere in this publication.

**Adjournment.** Hearing no further requests for discussion, Ms. Ulrich concluded the meeting by thanking the program and local arrangements committees and the AHA staff for their good work. She then introduced the incoming president, Barbara Metcalf (Univ. of California, Davis emeriti), who accepted the gavel and, upon motion and approval, declared the meeting adjourned at 5:45 p.m.

Recorded by Sharon K. Tune, Assistant Director, Administration and Convention Director.

#### **Affiliated Societies 2009**

Agricultural History Society (AHS) Air Force Historical Foundation (AFHF) Alcohol and Drugs History Society (ADHS) American Academy of Research Historians of Medieval Spain (AARHMS) American Association for History and Computing (AAHC) American Association for State and Local History (AASLH) American Association for the History of Medicine, Inc. (AAHM) American Catholic Historical Association (ACHA) American Conference for Irish Studies (ACIS) American Culture Association (ACA) American Italian Historical Association (AIHA) American Jewish Historical Society (AJHS) American Journalism Historians Association (AJHA) American Printing History Association (APHA) American Society for Eighteenth-Century Studies (ASECS) American Society for Environmental History (ASEH) American Society for Legal History (ASLH) American Society of Church History (ASCH) American Studies Association (ASA) Association for Education in Journalism and Mass Communication (History Division) (AEJMC) Association for the Bibliography of History (ABH) Association for the Study of African American Life and History (ASALH) Association for the Study of Nationalities, Inc. (ASN) Association of Ancient Historians (AAH) Center for History and New Media (CHNM) Chinese Historians in the United States (CHUS) Committee on Lesbian, Gay, Bisexual, Transgender History (CLGBTH) Community College Humanities Association (CCHA) Conference for the Study of Political Thought (CSPT) Conference Group for Central European History (CGCEH) Conference of Historical Journals (CHJ) Conference on Asian History (CAH) Conference on Faith and History (CFH) Conference on Latin American History (CLAH) Coordinating Council for Women in History (CCWH) Council on America's Military Past-USA (CAMP-USA) Czechoslovak Studies Association (CSA) Disability History Association (DHA) Economic History Association (EHA) Film and History Forest History Society (FHS) Forum on European Expansion and Global Interaction (FEEGI) French Colonial Historical Society (FCHS) German Historical Institute (GHI)

H-Net Humanities and Social Sciences Online (H-NET) Charles Homer Haskins Society (CHHS) Historians of American Communism (HOAC) Historical Society for Twentieth-Century China (HSTCC) History of Science Society (HSS) Hungarian Studies Association (HSA) Immigration and Ethnic History Society (IEHS) Institute for Historical Study (IHS) Inter-University Seminar on Armed Forces and Society (IUS) Labor and Working Class History Association (LWCHA) Leo Baeck Institute (LBI) MARHO: The Radical Historians' Organization (MARHO) Medieval Academy of America (MAA) Modern Greek Studies Association (MGSA) Mormon History Association (MHA) National Association for Ethnic Studies (NAES) National Council for History Education, Inc. (NCHE) National Council on Public History (NCPH) New England Historical Association (NEHA) North American Conference on British Studies (NACBS) North American Society for Oceanic History (NASOH) North American Society for Sport History (NASSH) Oral History Association (OHA) Organization of American Historians (OAH) Organization of History Teachers (OHT) Peace History Society (PHS) Phi Alpha Theta (PAT) Polish American Historical Association (PAHA) Popular Culture Association (PCA) Public Works Historical Society (PWHS) Renaissance Society of America (RSA) Social Science History Association (SSHA) Social Welfare History Group (SWHG) Society for Armenian Studies (SAS) Society for Austrian and Habsburg History (SAHH) Society for French Historical Studies (SFHS) Society for German-American Studies (SGAS) Society for Historians of American Foreign Relations (SHAFR) Society for Historians of the Early American Republic (SHEAR) Society for Historians of the Gilded Age and Progressive Era (SHGAPE) Society for History Education (SHE) Society for History in the Federal Government (SHFG) Society for Italian Historical Studies (SIHS) Society for Medieval Feminist Scholarship Society for Military History (SMH) Society for Reformation Research (SRR)

Society for Romanian Studies (SRS) Society for Spanish and Portuguese Historical Studies (SSPHS) Society for the History of Authorship, Reading, and Publishing (SHARP) Society for the History of Children and Youth (SHCY) Society for the History of Discoveries (SHD) Society for the History of Technology (SHOT) Society for the Study of Early Modern Women (EMW) Society of American Historians (SAH) Society of Architectural Historians (SAH) Society of Automotive Historians (SAH) Southern Historical Association (SHA) Study Group on International Labor and Working-Class History (SGILWH) Swiss American Historical Society (SAHS) Unitarian Universalist Historical Society (UUHS) United States Commission on Military History (USCMH) Urban History Association (UHA) Victorian Society in America (VSA) Western Association of Women Historians (WAWH) Western History Association (WHA) World History Association (WHA) World War Two Studies Association (WW2SA)

### AHA and AHR Staff 2009

## **AHA Headquarters Staff**

- Arnita A. Jones, executive director
- Noralee Frankel, assistant director, women, minorities, and teaching
- Randy Norell, controller
- Robert B. Townsend, assistant director, publications and research
- Sharon K. Tune, assistant director, administration, and convention director
- Matt Burruss, publication sales/business office assistant
- David M. Darlington, associate editor, *Perspectives*; co-editor, *Directory*
- **Debbie Ann Doyle**, administrative manager, public history coordinator, and convention assistant
- Kelly Elmore, marketing manager
- Elisabeth Grant, web content editor
- Christian A. Hale, production manager, publications
- Michelle Hewitt, membership coordinator
- Vernon Horn, Internet projects manager
- Matthew Keough, executive office assistant
- Jesse Pierce, administrative assistant
- Jessica Pritchard, staff writer
- Pamela Scott-Pinkney, membership manager
- Scott Sobelman, staff accountant
- Pillarisetti Sudhir, editor, Perspectives
- Liz Townsend, co-editor, *Directory*

# American Historical Review Staff

- Robert A. Schneider, editor
- Konstantin (Kon) Dierks, associate editor
- Moureen Coulter, reviews editor
- Jane Lyle, articles editor
- Linda Nicholson, production assistant
- Mary Anne Thacker, operations/production manager
- Kelly Elmore, advertising manager
- Editorial Assistants: Maria D. Duarte, Andrew M. Koke, Colleen M. Moore, Elizabeth A. Nelson, James B. Seaver, Benjamin J. Stellwagen, and David Woken

# American Historical Association

**Financial Statements** (With Independent Auditors' Report)

For the years ended June 30, 2009 and 2008



# **CONTENTS**

# Independent Auditors' Report

Financial Statements	<u>Page</u>
Statements of Financial Position	1
Statements of Activities	2
Statements of Cash Flows	3
Notes to Financial Statements	4
Supplemental Information	
Supplemental Statements of Expenses – by Program	9
Supplemental Statements of Net Assets by Classification	11
Supplemental Statements of General Operations	15



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The Council of American Historical Association Washington, DC

#### **Independent Auditors' Report**

We have audited the accompanying statement of financial position of the American Historical Association as of June 30, 2009 and 2008 and the related statements of activities and cash flows for the years then ended. These financial statements are the responsibility of the Association's management. Our responsibility is to express an opinion on these financial statements based on our audits.

We conducted our audits in accordance with auditing standards generally accepted in the United States of America. Those standards require that we plan and perform the audit to obtain reasonable assurance about whether the financial statements are free of material misstatement. An audit includes examining, on a test basis, evidence supporting the amounts and disclosures in the financial statements. An audit also includes assessing the accounting principles used and significant estimates made by the management, as well as evaluating the overall financial statement presentation. We believe that our audits provide a reasonable basis for our opinion.

In our opinion, the financial statements referred to above present fairly, in all material respects, the financial position of the American Historical Association as of June 30, 2009 and 2008, and its changes in net assets and its cash flows for the years then ended in conformity with accounting principles generally accepted in the United States of America.

Our audits were made for the purpose of forming an opinion on the basic financial statements of the American Historical Association taken as a whole. The accompanying supplemental statements of expenses by program, net assets by classification and general operations for the years ended June 30, 2009 and 2008 are presented for purposes of additional analysis and are not a required part of the basic financial statements. The information for the years ended June 30, 2009 and 2008 has been subjected to the auditing procedures applied in the audits of the basic financial statements and, in our opinion, is fairly stated in all material respects in relation to the basic financial statements taken as a whole.

Miller Ascent PC

January 4, 2010 Washington, DC

#### STATEMENTS OF FINANCIAL POSITION

#### June 30, 2009 and 2008

	2009	2008		2009	2008
ASSETS			LIABILITIES AND NET ASSETS		
Current assets:			Current liabilities:		
Cash and equivalents	\$ 230,971	\$ 516,818	Accounts payable	\$ 55,241	\$ 75,135
Accounts receivable	148,615	187,171	Accrued expenses	175,659	172,384
Grants and pledges receivable	17,291	23,391	Deferred revenue:		
Interest and dividends receivable	14,508	19,565	Memberships	681,804	717,897
Inventory	145,086	148,991	Subscriptions	5,233	-
Prepaid expenses	47,985	28,660	Annual meeting	96,000	119,402
			Life memberships - current portion	11,814	9,090
Total current assets	604,456	924,596			
			Total current liabilities	1,025,751	1,093,908
Fixed assets:					
Land	8,000	8,000	Life memberships - long term	52,692	49,030
Building and improvements	558,003	558,003			
Furniture and equipment	571,736	522,658	Total liabilities	1,078,443	1,142,938
	1,137,739	1,088,661			
Less: accumulated depreciation	(719,810)	(669,240)	Net assets:		
-	<u>.</u>	i	Unrestricted:		
Net fixed assets	417,929	419,421	Undesignated	531,203	555,277
			Designated	1,774,651	1,955,101
Other assets			Total unrestricted	2,305,854	2,510,378
Investments - long term	3,398,314	3,406,654	Temporarily restricted	514,997	575,950
Deposits	715	715	Permanently restricted	522,120	522,120
Total other assets	3,399,029	3,407,369	Total net assets	3,342,971	3,608,448
Total assets	\$ 4,421,414	\$ 4,751,386	Total liabilities and net assets	\$ 4,421,414	\$ 4,751,386

#### STATEMENTS OF ACTIVITIES

#### For the years ended June 30, 2009 and 2008

		20	09		2008							
		Temporarily	Permanently			Temporarily	Permanently					
	Unrestricted	Restricted	Restricted	Total	Unrestricted	Restricted	Restricted	Total				
REVENUE AND SUPPORT												
Membership dues	\$ 1,200,779	\$ -	\$ -	\$ 1,200,779	\$ 1,176,571	\$ -	\$ -	\$ 1,176,571				
Annual Conference	1,048,656	-	-	1,048,656	952,423	-	-	952,423				
American Historical Review	566,928	-	-	566,928	650,541	-	-	650,541				
Publications	616,654	-	-	616,654	640,897	-	-	640,897				
Grants and contributions	29,885	85,632	-	115,517	20,810	86,053	-	106,863				
Interest and dividends	42,117	12,547	-	54,664	31,134	97,361	-	128,495				
Realized gains and losses on investments	(494,052)	(131,871)	-	(625,923)	(7,251)	(22,674)	-	(29,925)				
Unrealized losses on investments	237,521	64,131	-	301,652	(88,151)	(275,660)	-	(363,811)				
Net assets released from restriction	91,392	(91,392)			161,120	(161,120)						
Total revenue and support	3,339,880	(60,953)	-	3,278,927	3,538,094	(276,040)	-	3,262,054				
EXPENSES												
Programs:												
American Historical Review	486,278	-	-	486,278	559,218	-	-	559,218				
Annual Meeting	772,487	-	-	772,487	617,097	-	-	617,097				
Membership	318,900	-	-	318,900	305,569	-	-	305,569				
Publications	861,076	-	-	861,076	794,644	-	-	794,644				
Grants	51,480	-	-	51,480	255,247	-	-	255,247				
Special Funds and Prizes	40,670	-	-	40,670	34,454	-	-	34,454				
Total programs	2,530,891	-	-	2,530,891	2,566,229	-	-	2,566,229				
Support services:												
General and Administrative	379,399	-	-	379,399	331,956	-	-	331,956				
Council	634,114	-	-	634,114	613,741	-	-	613,741				
Total support services	1,013,513		-	1,013,513	945,697		-	945,697				
Total expenses	3,544,404			3,544,404	3,511,926			3,511,926				
Change in net assets	(204,524)	(60,953)	-	(265,477)	26,167	(276,040)	-	(249,872)				
Net assets, beginning of year	2,510,377	575,950	522,120	3,608,448	2,484,210	851,990	522,120	3,858,320				
Net assets, end of year	\$ 2,305,854	\$ 514,997	\$ 522,120	\$ 3,342,971	\$ 2,510,377	\$ 575,950	\$ 522,120	\$ 3,608,448				

# STATEMENTS OF CASH FLOWS

# For the years ended June 30, 2009 and 2008

	2009	2008
Cash flows from operating activities:		
Change in net assets:	\$ (265,477)	\$ (249,872)
Adjustments to reconcile change in		
net assets to net cash provided		
by operating activities:		
Depreciation and amortization	50,571	53,659
Unrealized (gain) loss on investments	(301,652)	363,811
Accounts receivable	38,556	(123,629)
Grants and pledges receivable	6,100	(7,594)
Interest and dividends receivable	5,057	(3,324)
Inventory	3,905	(47,293)
Prepaid expenses	(19,325)	1,865
Accounts payable	(19,894)	(38,116)
Accrued expenses	3,275	5,318
Deferred revenue	(109,876)	(347,318)
Total adjustments	(343,283)	(142,621)
Net cash used by operating activities	(608,760)	(392,493)
Cash flows from investing activities		
Purchase of investments	(4,188,175)	(2,152,146)
Sale of investments	4,560,166	2,073,552
Purchase of fixed assets	(49,078)	(29,047)
Net cash provided (used) by investing activities	322,913	(107,641)
Net increase (decrease) in cash and equivalents	(285,847)	(500,134)
Cash and equivalents, beginning of year	516,818	1,016,952
Cash and equivalents, end of year	\$ 230,971	\$ 516,818
Supplemental disclosure of cash flow information:		
Cash paid for income taxes	\$ 100	\$ 100
-	¢	¢
Cash paid for interest	φ -	φ -

# NOTES TO FINANCIAL STATEMENTS

#### June 30, 2009 and 2008

### 1. <u>DESCRIPTION OF THE ORGANIZATION</u>

The American Historical Association (the Association) is a District of Columbia non-stock corporation founded in 1884 and incorporated by Congress in 1889 for the promotion of historical studies, the collection and preservation of historical manuscripts, and the dissemination of historical research.

#### 2. <u>SUMMARY OF SIGNIFICANT ACCOUNTING POLICIES</u>

#### **Basis of Accounting**

The financial statements have been prepared on the accrual basis of accounting in accordance with generally accepted accounting principles. Accordingly, revenues are recognized when earned and expenses are recognized when incurred.

#### Cash and Equivalents

The Association considers all highly liquid investments purchased with an original maturity of three months or less to be cash equivalents.

#### Pledges Receivable

Pledges receivable represents amounts which have been promised but not yet received. Pledges beyond one year are discounted to reflect the present value of the pledge.

#### Investments

Investments are recorded at market value. Realized and unrealized gains and losses on investments are reported on the statement of activities as they occur.

#### **Inventory**

Inventory consists of publications and is stated at the lower of cost or market, based on the FIFO (first-in, first-out) method of accounting.

# NOTES TO FINANCIAL STATEMENTS

## June 30, 2009 and 2008

# 2. <u>SUMMARY OF SIGNIFICANT ACCOUNTING POLICIES (Continued)</u>

#### **Fixed Assets**

Furniture and equipment are reported at cost. Assets and capital lease purchases are depreciated over a three to five year estimated life using the straight line method. Depreciation expense for the years ended June 30, 2009 and 2008 was \$50,571 and \$53,659, respectively.

### Accounts Receivable

Accounts receivable is recorded net of an allowance for uncollectible receivables, based on management's evaluation of outstanding accounts receivable at year end. The allowance for uncollectible receivables was \$64,845 and \$63,309 for the years ended June 30, 2009 and 2008, respectively.

#### Deferred Revenue

The Association records income for membership dues, subscriptions, registration fees and publication advertising which have been paid in advance as deferred revenue.

### Net Assets

Net assets are reported by the Association in accordance with Financial Accounting Standards Board (FASB) 116 and 117. Accordingly, net assets have been reported using the following categories.

### Unrestricted

Unrestricted net assets represent resources over which the Council has discretionary control and are used to carry out operations of the Association in accordance with their bylaws.

The Council's designated fund, included as part of the unrestricted net assets, was established to accumulate a reserve for the Association.

# NOTES TO FINANCIAL STATEMENTS

## June 30, 2009 and 2008

# 2. <u>SUMMARY OF SIGNIFICANT ACCOUNTING POLICIES (Continued)</u>

#### Net Assets (Continued)

#### **Temporarily Restricted**

Temporarily restricted net assets represent contributions and grants, which have been restricted by donors for specific programs or activities. Restrictions, which have been met by the passage of time or expenditure of net assets, are reported as revenues released from restrictions on the statement of activities. For the years ended June 30, 2009 and 2008, the Association received \$85,632 and \$86,053 in temporarily restricted contributions and grants, respectively.

### Permanently Restricted Funds

Permanently restricted net assets represent contributions which have been restricted by donors indefinitely. Investment income generated from the principal of the permanently restricted net assets is used to fulfill programs and the general operations of the Association. For the years ended June 30, 2009 and 2008 the Association did not receive any permanently restricted contributions.

### Gifts and bequests of property

Gifts and bequests of property are recorded at the earlier of the date received or when the bequest is no longer subject to probate and its value can be reasonably estimated. Gifts and bequests are valued at their estimated fair market value on the date they are recorded.

### **Donated Services and Materials**

Contributions of services are recognized if the services received create or enhance nonfinancial assets or require specialized skills, and are provided by individuals possessing those skills and would typically need to be purchased if not provided by donation. Contributed services and promises to give services that do not meet the above criteria are not recognized. During 2009 and 2008, the Association did not receive any donated materials or services.

# NOTES TO FINANCIAL STATEMENTS

### June 30, 2009 and 2008

## 2. <u>SUMMARY OF SIGNIFICANT ACCOUNTING POLICIES (Continued)</u>

#### **Estimates**

The preparation of financial statements in conformity with generally accepted accounting principles requires management to make estimates and assumptions that affect certain reported amounts and disclosures. Accordingly, actual results could differ from those estimates.

#### Income Taxes

The Association is a nonprofit organization, which is exempt from federal income taxes under the provision of Section 501(c)(3) of the Internal Revenue Code. However, the Association is subject to unrelated business income tax for activities conducted outside its tax exempt purpose. The Association conducted unrelated business activities that resulted in net operating losses during 2009 and 2008, respectively, accordingly no provision for income taxes was recorded.

#### **Functional Allocation of Expenses**

The costs of providing the various programs and other activities have been summarized on a functional basis in the Statement of Activities. Accordingly, certain costs have been allocated among the programs and supporting services benefited.

### 3. <u>INVESTMENTS</u>

The value of investments was as follows:

	June 3	80 <i>,</i> 2009	June 30	), 2008
	Cost	Market	Cost	Market
U.S. Treasury notes				
and bonds	\$ 1,223,322	\$ 1,272,410	\$ 893,247	\$ 926,347
Mutual Funds	1,514,586	1,793,747	-	-
Certificates of deposit	332,157	332,157	83,545	83,545
Corporate bonds	-	-	415,206	408,600
Corporate securities			2,124,824	1,988,162
Total	<u>\$ 3,070,065</u>	<u>\$ 3,398,314</u>	<u>\$ 3,516,822</u>	<u>\$ 3,406,654</u>

The market value of stocks is estimated based on quoted market prices for those investments. None of the investments are held for trading purposes.

# NOTES TO FINANCIAL STATEMENTS

#### June 30, 2009 and 2008

#### 4. <u>RETIREMENT PLAN</u>

The Association maintains a qualifying defined contribution retirement plan for qualifying full-time employees under Internal Revenue Code Section 403(b). The Association contributes up to a maximum of 10 percent of the employee's total annual compensation to the plan each year. The contributions are fully vested and nonforfeitable. For the years ended June 30, 2009 and 2008, contributions to the plan were \$87,323 and \$89,056, respectively. There were no contributions due to the plan at June 30, 2009 and 2008, respectively.

#### 5. <u>COMMITMENTS</u>

The Association has entered into agreements for rental of space for the annual meeting. The Association is required to pay a portion of the anticipated room revenues in the event that the conference is canceled. Cancellation insurance has been obtained by the Association to offset any potential future losses. The Association anticipates that all minimum room rental requirements will be met.

#### 6. <u>CONCENTRATION OF RISK</u>

The Association maintains cash balances in a financial institution which is insured by the Federal Deposit Insurance Corporation for amounts up to \$250,000. The Association is exposed to concentrations of credit risk at times when cash balances exceed the FDIC limit. The Association has not experienced any losses and believes they are not exposed to significant risk. SUPPLEMENTAL INFORMATION

#### SUPPLEMENTAL STATEMENT OF EXPENSES BY PROGRAM

	Programs												Support Services									
	Hi	merican istorical Review		Annual Aeeting	Me	mbership	Put	olications		Grants		al Funds Prizes		Total rograms		neral and inistrative	(	Council	s	Total upport ervices		Total
Salaries and fringe benefits	\$	34,658	\$	135,318	\$	154,141	\$	352,105	\$	17,239	\$	-	\$	693,461	\$	532,141	\$	325,974	\$	858,115	\$	1,551,576
Bad debts		_		-		-		-		-		-		-		11,962		-		11,962		11,962
Bank fees and service charges		-		27,889		-		1,184		-		115		29,188		71,104		-		71,104		100,292
Communications		14		-		-		220		-		-		234		30,097		-		30,097		30,331
Contractors		388,784		15,393		3,006		3,100		-		-		410,283		6,269		-		6,269		416,552
Contributions and coalition		-		-		1,680		-		-		-		1,680		141,995		-		141,995		143,675
Depreciation		-		-		-		-		-		-		-		50,571		-		50,571		50,571
Dues and subscriptions		-		-		80		-		-		-		80		18,371		-		18,371		18,451
Equipment rental and maintenance		306		18,000		381		-		-		-		18,687		23,428		-		23,428		42,115
Insurance		-		5,944		-		-		-		-		5,944		2,265		-		2,265		8,209
Meetings and conferences		4,647		245,527		-		-		48		55		250,277		4,226		3,668		7,894		258,171
Miscellaneous		1,346		1,485		-		4,084		-		-		6,915		8,991		587		9,578		16,493
Office expense		8,260		1,885		-		-		-		-		10,145		26,490		11,768		38,258		48,403
Postage and delivery		8,573		57,509		21,387		78,955		-		-		166,424		8,353		-		8,353		174,777
Printing and duplicating		-		93,439		28,420		164,482		-		-		286,341		943		390		1,333		287,674
Prizes, grants and honorariums		-		6,750		-		-		19,168		39,550		65,468		2,850		-		2,850		68,318
Professional fees		-		-		-		-		-		-		-		94,148		15,000		109,148		109,148
Publicity and advertising		-		-		-		-		-		950		950		-		-		-		950
Repairs and maintenance		-		-		-		-		-		-		-		20,550		-		20,550		20,550
Storage		-		-		-		6,041		-		-		6,041		7,133		-		7,133		13,174
Supplies		1,400		-		-		-		-		-		1,400		1,105		-		1,105		2,505
Taxes, licenses and permits		-		-		-		-		-		-		-		14,637		-		14,637		14,637
Travel		13,631		66,923		-		-		2,751		-		83,305		7,238		44,399		51,637		134,942
Utilities		-		-		-		-		-		-		-		20,928		-		20,928		20,928
Total expense, before																						
overhead allocation		461,619		676,062		209,095		610,171		39,206		40,670		2,036,823		1,105,795		401,786		1,507,581		3,544,404
Overhead allocation		24,659		96,425		109,805		250,905		12,274				494,068		(726,396)		232,328		(494,068)		-
Total expense	\$	486,278	\$	772,487	\$	318,900	\$	861,076	\$	51,480	\$	40,670	\$	2,530,891	\$	379,399	\$	634,114	\$	1,013,513	\$	3,544,404

#### SUPPLEMENTAL STATEMENT OF EXPENSES BY PROGRAM

		Programs											Support Services									
	Hi	merican storical Review		Annual Aeeting	Me	mbership		olications	(	Grants		ial Funds l Prizes		Total rograms		neral and inistrative	0	Council	s	Total Support Services		Total
Salaries and fringe benefits	\$	32,420	\$	121,571	\$	144,080	\$	336,514	\$	19,888	\$	-	\$	654,473	\$	467,903	\$	314,337	\$	782,240	\$	1,436,713
Bad debts		-		-		-		-		-		-		-		4,153		-		4,153		4,153
Bank fees and service charges		-		22,943		-		-		-		-		22,943		59,517		-		59,517		82,460
Communications		14		30		564		-		-		-		608		29,385		-		29,385		29,993
Contractors		391,360		16,986		-		-		24,764		-		433,110		15,939		7,452		23,391		456,501
Contributions and coalition		19,541		-		5,365		-		-		-		24,906		134,578		-		134,578		159,484
Depreciation		-		-		-		3,163		-		-		3,163		50,496		-		50,496		53,659
Dues and subscriptions		150		400		771		-		-		-		1,321		9,414		-		9,414		10,735
Equipment rental and maintenance		4,035		8,000		-		-		-		-		12,035		35,047		-		35,047		47,082
Insurance		-		4,342		-		-		-		-		4,342		4,466		-		4,466		8,808
Meetings and conferences		593		194,989		1,200		-		15,000		-		211,782		5,239		21,054		26,293		238,075
Miscellaneous		282		890		-		-		-		-		1,172		-		150		150		1,322
Office expense		2,320		3,440		1,544		-		3,008		-		10,312		25,386		11,188		36,574		46,886
Postage and delivery		17,410		44,541		21,092		67,010		-		-		150,053		8,453		-		8,453		158,506
Printing and duplicating		52,724		79,843		28,212		137,159		-		-		297,938		13,010		-		13,010		310,948
Prizes, grants and honorariums		3,000		680		-		-		177,582		33,400		214,662		-		12,055		12,055		226,717
Professional fees		-		-		-		6,045		940		-		6,985		52,985		-		52,985		59,970
Publicity and advertising		-		571		-		-		-		-		571		-		-		-		571
Repairs and maintenance		-		-		-		-		-		-		-		41,410		-		41,410		41,410
Storage		50		-		-		5,955		-		-		6,005		7,345		-		7,345		13,350
Supplies		3,358		-		-		100		-		-		3,458		637		-		637		4,095
Taxes, licenses and permits		-		215		-		-		-		-		215		11,352		-		11,352		11,567
Travel		8,927		31,431		515		-		-		1,054		41,927		24,384		24,503		48,887		90,814
Utilities		-		-				-		-		-		-		18,107				18,107		18,107
Total expense, before																						
overhead allocation		536,184		530,872		203,343		555,946		241,182		34,454		2,101,981		1,019,206		390,739		1,409,945		3,511,926
Overhead allocation		23,034		86,225		102,226		238,698		14,065		-		464,248		(687,250)		223,002		(464,248)		-
Total expense	\$	559,218	\$	617,097	\$	305,569	\$	794,644	\$	255,247	\$	34,454	\$	2,566,229	\$	331,956	\$	613,741	\$	945,697	\$	3,511,926

#### SUPPLEMENTAL STATEMENT OF NET ASSETS BY CLASSIFICATION

			U	ng of Year					Investment					End	of Year		
			Unres	stricted					Income, Realized					Unre	stricted		
	Permanently	Temporarily			Total				Gains, and	Investment		Permanently	Temporarily			Total	
	Restricted	Restricted	Designated	Undesignated	Unrestricted	Total	Income	Expense	Unrealized Losses	Fees	Transfers	Restricted	Restricted	Designated	Undesignated	Unrestricted	Total
Prize Funds																	
Herbert Baxter Adams Prize Fund	\$ 5,000	\$ 20,020	\$ -	\$ -	\$ -	\$ 25,020	\$ -	\$ (1,000)	\$ (1,897)	\$ (180)	\$ -	\$ 5,000	\$ 16,942	\$ -	\$ -	\$ -	\$ 21,942
African History Prize Fund	-	17,309	-	-	-	17,309	2,000	-	(1,301)	(124)	-	-	17,884	-	-	-	17,884
Ancient History Prize Fund -																	
James H. Breasted Fund	10,800	3,584	-	-	-	14,384	-	-	(1,084)	(103)	-	10,800	2,397	-	-	-	13,197
George Louis Beer Prize Fund	5,000	63,298	-	-	-	68,298	-	(1,500)	(5,177)	(492)	-	5,000	56,129	-	-	-	61,129
Beveridge Family Prize Fund	20,000	5,583	-	-	-	25,583	-	(1,500)	(1,951)	(186)	-	20,000	1,946	-	-	-	21,946
Paul Birdsall Prize Fund	10,000	12,127	-	-	-	22,127	-	(1,000)	(1,680)	(160)	-	10,000	9,287	-	-	-	19,287
Albert Corey Prize Fund	25,000	39,103	-	-	-	64,103	-	(500)	(4,851)	(461)	-	25,000	33,290	-	-	-	58,290
Premio Del Rey Prize Fund	10,800	12,969	-	-	-	23,769	-	(1,000)	(1,789)	(170)	-	10,800	10,010	-	-	-	20,810
John H. Dunning Prize Fund	2,000	24,852	-	-	-	26,852	-	-	(2,033)	(193)	-	2,000	22,626	-	-	-	24,626
John K. Fairbank Prize Fund	7,990	42,418	-	-	-	50,408	-	(1,500)	(3,822)	(364)	-	7,990	36,733	-	-	-	44,723
Morris D. Forkosch Prize Fund	16,000	19,858	-	-	-	35,858	-	(1,500)	(2,710)	(258)	-	16,000	15,390	-	-	-	31,390
Leo Gershoy Prize Fund	10,000	40,986	-	-	-	50,986	-	(1,500)	(3,876)	(369)	-	10,000	35,241	-	-	-	45,241
William Gilbert Prize Fund	10,000	9,687	-	-	-	19,687	-	-	(1,491)	(142)	-	10,000	8,054	-	-	-	18,054
Clarence H. Haring Prize Fund	3,000	25,604	-	-	-	28,604	-	-	(2,168)	(206)	-	3,000	23,229	-	-	-	26,229
Joan Kelly Prize Fund	18,692	18,407			-	37,099	-	(1,500)	(2,819)	(268)	-	18,692	13,821			-	32,513
Michael Kraus Prize Fund	15,000	39,259	-	-	-	54,259	-	-	(4,120)	(392)	-	15,000	34,748	-	-	-	49,748
J. Russell Major Prize Fund	50,475	(8,671)	-	-	-	41,804	-	(1,500)	(3,171)	(302)	-	50,475	(13,644)	-	-	-	36,831
Howard R. Marraro Prize Fund	10,000	14,407	-	-	-	24,407	-	(1,000)	(1,843)	(175)	-	10,000	11,389	-	-	-	21,389
George L. Mosse Prize Fund	27,088	(6,673)	-	-	-	20,415	-	(1,000)	(1,545)	(147)	-	27,088	(9,365)	-	-	-	17,723
James A. Rawley Award	35,275	(4,914)	-	-	-	30,361	-	(1,500)	(2,304)	(219)	-	35,275	(8,937)	-	-	-	26,338
Nancy Roelker Award	18,000	10,603	-	-	-	28,603	-	(1,000)	(2,168)	(206)	-	18,000	7,229	-	-	-	25,229
Andrew D. White Prize Fund	-	12,323	-	-	-	12,323	-	-	(922)	(88)	-	-	11,314	-	-	-	11,314
Wesley-Logan Prize Fund	-	9,526	-	-	-	9,526	-	(1,000)	(732)	(70)	-	-	7,725	-	-	-	7,725
Herbert Feis Prize Fund	-	12,838	-	-	-	12,838	-	(1,000)	(976)	(93)	-	-	10,770	-	-	-	10,770
John E. Fagg Prize Fund		2,458				2,458		(1,000)	(190)	(18)			1,250	-		-	1,250
Total prize funds	310,120	436,963	-	-	-	747,083	2,000	(21,500)	(56,619)	(5,386)	-	310,120	355,459	-	-	-	665,579
Grant Programs																	
National Aeronautics and Space																	
Administration Fellowship Program	-	-	-	-	-	-	25,300	(25,300)	-	-	-	-	-	-	-	-	-
Oxford University Press - Guide																	
Historical Literature	-	94,968	-	-	-	94,968	-	-	1,425	-	-	-	96,393	-	-	-	96,393
ENHEC Mason Grant							58,332	(39,206)					19,126				19,126
Total grant programs	-	94,968	-	-	-	94,968	83,632	(64,506)	1,425	-	-	-	115,519	-	-	-	115,519

#### SUPPLEMENTAL STATEMENT OF NET ASSETS BY CLASSIFICATION

			Beginni	ng of Year					Investment					End	of Year		
			Unres	stricted					Income, Realized					Unres	stricted		
	Permanently	Temporarily			Total				Gains, and	Investment		Permanently	Temporarily			Total	
	Restricted	Restricted	Designated	Undesignated	Unrestricted	Total	Income	Expense	Unrealized Losses	Fees	Transfers	Restricted	Restricted	Designated	Undesignated	Unrestricted	Total
Special Funds																	
Albert J. Beveridge Memorial Fund	100,000	-	151,829	-	151,829	251,829	-	(2,050)	(19,081)	(1,815)	-	100,000	-	128,884	-	128,884	228,884
Littleton-Griswold Fund	25,000	-	120,192	-	120,192	145,192	-	(2,000)	(11,004)	(1,047)	-	25,000	-	106,141	-	106,141	131,141
David M. Matteson Fund	87,000	44,019	160,777	-	160,777	291,796	-	-	(22,116)	(2,104)	-	87,000	44,019	136,557	-	136,557	267,576
125th Anniversary Fund	-	-	-	-	-	-	2,139	(1,119)	-	-	-	-	-	1,020	-	1,020	1,020
Endowment Fund	-	-	500,975	-	500,975	500,975	20,130	(12,000)	(37,972)	(3,612)	-	-	-	467,521	-	467,521	467,521
Bernadotte Schmitt Endowment Fund			455,253		455,253	455,253		(2,000)	(34,502)	(3,282)				415,469		415,469	415,469
Total special funds	212,000	44,019	1,389,026	-	1,389,026	1,645,045	22,269	(19,169)	(124,675)	(11,859)	-	212,000	44,019	1,255,592	-	1,255,592	1,511,611
General Funds																	
Working Capital Fund	-	-	112,450	-	112,450	112,450	-	-	(8,538)	(812)	-	-	-	103,100	-	103,100	103,100
Property, Plant and Equipment Fund	-	-	453,624	-	453,624	453,624	-	-	(34,394)	(3,272)	-	-	-	415,959	-	415,959	415,959
Undesignated Fund				555,277	555,277	555,277	3,435,944	(3,413,894)	(42,118)	(4,006)					531,203	531,203	531,203
Total general funds			566,074	555,277	1,121,352	1,121,352	3,435,944	(3,413,894)	(85,050)	(8,090)				519,059	531,203	1,050,262	1,050,262
Total net assets	\$ 522,120	\$ 575,950	\$ 1,955,101	\$ 555,277	\$ 2,510,378	\$ 3,608,448	\$ 3,543,845	\$ (3,519,069)	\$ (264,918)	\$ (25,335)	\$ -	\$ 522,120	\$ 514,997	\$ 1,774,651	\$ 531,203	\$ 2,305,854	\$ 3,342,971

#### SUPPLEMENTAL STATEMENT OF NET ASSETS BY CLASSIFICATION

			0	ng of Year					Investment						of Year		
			Unres	stricted					Income, Realized					Unre	stricted		
	Permanently	Temporarily			Total				Gains, and	Investment		Permanently	Temporarily			Total	
	Restricted	Restricted	Designated	Undesignated	Unrestricted	Total	Income	Expense	Unrealized Losses	Fees	Transfers	Restricted	Restricted	Designated	Undesignated	Unrestricted	Total
Prize Funds																	
Herbert Baxter Adams Prize Fund	\$ 5,000	\$ 23,442	<b>s</b> -	<b>s</b> -	<del>s</del> -	\$ 28,442	<del>s</del> -	\$ (1,000)	\$ (2,179)	\$ (243)	\$ -	\$ 5,000	\$ 20,020	<b>\$</b> -	<b>\$</b> -	<b>\$</b> -	\$ 25,020
African History Prize Fund	-	10,891	-	-	-	10,891	7,326	-	(817)	(91)	-	-	17,309	-	-	-	17,309
Ancient History Prize Fund -		-,				-,	,		(- )				,				,
James H. Breasted Fund	10,800	6,007	-	-	-	16,807	-	(1,000)	(1,280)	(143)	-	10,800	3,584	-	-	-	14,384
George Louis Beer Prize Fund	5,000	71,247	-	-	-	76,247	-	(1,500)	· · ·	(647)	-	5,000	63,298	-	-	-	68,298
Beveridge Family Prize Fund	20,000	9,596	-	-	-	29,596	-	(1,500)	( )	(252)	-	20,000	5,583	-	-	-	25,583
Paul Birdsall Prize Fund	10,000	14,186	-	-	-	24,186	-	( //	(1,852)	(207)	-	10,000	12,127	-	-	-	22,127
Albert Corey Prize Fund	25,000	44,477	-	-	-	69,477	500	-	(5,284)	(589)	-	25,000	39,103	-	-	-	64,103
Premio Del Rey Prize Fund	10,800	15,179	-	-	-	25,979	-	-	(1,988)	(222)	-	10,800	12,969	-	-	-	23,769
John H. Dunning Prize Fund	2,000	28,426	-	-	-	30,426	-	(1,000)	(2,315)	(258)	-	2,000	24,852	-	-	-	26,852
John K. Fairbank Prize Fund	7,990	48,732	-	-	-	56,722	-	(1,500)	(4,331)	(483)	-	7,990	42,418	-	-	-	50,408
Morris D. Forkosch Prize Fund	16,000	24,810	-	-	-	40,810	-	(1,500)	(3,105)	(346)	-	16,000	19,858	-	-	-	35,858
Leo Gershoy Prize Fund	10,000	47,330	-	-	-	57,330	-	(1,500)	(4,358)	(486)	-	10,000	40,986	-	-	-	50,986
William Gilbert Prize Fund	10,000	12,594	-	-	-	22,594	-	(1,000)	(1,716)	(190)	-	10,000	9,687	-	-	-	19,687
Clarence H. Haring Prize Fund	3,000	28,268	-	-	-	31,268	-	(1)000)	(2,397)	(267)	-	3,000	25,604	-	-	-	28,604
Joan Kelly Prize Fund	18,692	23,480			-	42,172	-	(1,500)	· · ·	(358)	-	18,692	18,407			_	37,099
Michael Kraus Prize Fund	15,000	44,285	_	_	-	59,285	-	(1,000)	(4,522)	(504)	_	15,000	39,259	-	_	_	54,259
J. Russell Major Prize Fund	50,475	(3,175)	_	_	_	47,300	-	(1,500)	( )	(401)	-	50,475	(8,671)	_	_	_	41,804
Howard R. Marraro Prize Fund	10,000	17,769	_	_	_	27,769	-	(1,000)	( )	(237)	_	10,000	14,407	_	_	_	24,407
George L. Mosse Prize Fund	27,088	(3,705)	_	_	_	23,383	-	(1,000)	(1,771)	(197)	-	27,088	(6,673)	_	_	_	20,415
James A. Rawley Award	35,275	(477)	-	-		34,798	-	(1,500)	(2,642)	(295)	-	35,275	(4,914)		-	-	30,361
Nancy Roelker Award	18,000	14,328	-	-		32,328	-	(1,000)	(2,452)	(273)	-	18,000	10,603		-	-	28,603
Andrew D. White Prize Fund		13,474	-	-	-	13,474	-	(1,000)	(1,035)	(115)	-		12,323	-	-	-	12,323
Wesley-Logan Prize Fund	-	12,586	-	-	-	12,586	-	(2,000)		(113)	-	-	9,526	-	-	-	9,526
Herbert Feis Prize Fund	-	15,110	-	-	-	15,110	-	(1,000)	(1,144)	(100)	-	-	12,838	-	-	-	12,838
	-	3,791	-	-	-	3,791		(1,000)	(300)	(128)	-	-	2,458	-	-	-	2,458
John E. Fagg Prize Fund		5,791				5,791		(1,000)	(300)	(33)			2,438				2,430
Total prize funds	310,120	522,651	-	-	-	832,771	7,826	(23,000)	(63,441)	(7,073)	-	310,120	436,963	-	-	-	747,083
Grant Programs																	
American Council on Education -																	
Internationalizing the Disciplines	-	2,765	-	-	-	2,765	-	-	-	-	(2,765)	-	-	-	-	-	-
Mellon Foundation Grant - E Book																	
Prize Program	-	186,035	-	-	-	186,035	-	(184,760)	7,154	-	(8,429)	-	-	-	-	-	-
National Aeronautics and Space								( , , ,			(, ,						
Administration Fellowship Program	-	1,498	-	-	-	1,498	25,000	(23,333)	-	-	(3,165)	-	-	-	-	-	-
Oxford University Press - Guide		,				,	-,	(-,)			(-,,						
Historical Literature	-	94,968	-	-	-	94,968	-	-	-	-	-	-	94,968	-	-	-	94,968
CASTL Program	-	54	-	-	-	54	-	-	-	-	(54)	-	-	-	-	-	-
ENHEC Mason Grant	-	-	-	-	-	-	33,096	(33,096)	-	-	-	-	-	-	-	-	-
Total grant programs	-	285,320	-	-	-	285,320	58,096	(241,189)	7,154	-	(14,413)	-	94,968	-	-	-	94,968

#### SUPPLEMENTAL STATEMENT OF NET ASSETS BY CLASSIFICATION

			Beginni	ng of Year					Investment					End	of Year		
			Unre	stricted					Income, Realized					Unre	stricted		
	Permanently	Temporarily			Total				Gains, and	Investment		Permanently	Temporarily			Total	
	Restricted	Restricted	Designated	Undesignated	Unrestricted	Total	Income	Expense	Unrealized Losses	Fees	Transfers	Restricted	Restricted	Designated	Undesignated	Unrestricted	Total
Special Funds																	
Albert J. Beveridge Memorial Fund	100,000	-	194,459	-	194,459	294,459	-	(2,212)	(22,445)	(2,502)	(15,470)	100,000	-	151,829	-	151,829	251,829
Littleton-Griswold Fund	25,000	-	146,074	-	146,074	171,074	-	(2,400)	(13,048)	(1,455)	(8,980)	25,000	-	120,192	-	120,192	145,192
David M. Matteson Fund	87,000	44,019	208,290	-	208,290	339,309	-	-	(25,878)	(2,885)	(18,750)	87,000	44,019	160,777	-	160,777	291,796
National History Center	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Endowment Fund	-	-	558,416	-	558,416	558,416	20,131	(342)	(42,573)	(4,747)	(29,910)	-	-	500,975	-	500,975	500,975
Bernadotte Schmitt Endowment Fund			534,437		534,437	534,437		(7,000)	(40,750)	(4,543)	(26,890)			455,253		455,253	455,253
Total special funds	212,000	44,019	1,641,676	-	1,641,676	1,897,695	20,131	(11,954)	(144,694)	(16,133)	(100,000)	212,000	44,019	1,389,026	-	1,389,026	1,645,045
General Funds																	
Working Capital Fund	-	-	122,865	-	122,865	122,865	-	-	(9,370)	(1,045)	-	-	-	112,450	-	112,450	112,450
Property, Plant and Equipment Fund	-	-	495,618	-	495,618	495,618	-	-	(37,781)	(4,212)	-	-	-	453,624	-	453,624	453,624
Undesignated Fund				224,051	224,051	224,051	3,441,242	(3,205,413)	(17,108)	(1,907)	114,413				555,277	555,277	555,277
Total general funds			618,483	224,051	842,534	842,534	3,441,242	(3,205,413)	(64,260)	(7,164)	114,413			566,074	555,277	1,121,352	1,121,352
Total net assets	\$ 522,120	\$ 851,990	\$ 2,260,159	\$ 224,051	\$ 2,484,210	\$ 3,858,320	\$ 3,527,295	\$ (3,481,556)	\$ (265,241)	\$ (30,370)	\$ -	\$ 522,120	\$ 575,950	\$ 1,955,101	\$ 555,277	\$ 2,510,378	\$ 3,608,448

# SUPPLEMENTAL STATEMENTS OF GENERAL OPERATIONS

### For the years ended June 30, 2009 and 2008

	2009	2008
REVENUE AND SUPPORT		
Membership dues	\$ 1,200,779	\$ 1,176,571
Annual Conference	1,048,656	952,423
American Historical Review	566,928	650,541
Publications	616,654	640,897
Administrative income	17,245	14,413
Contributions	29,885	20,810
Interest allocation from designated investments	100,000	100,000
Total revenue and support	3,580,147	3,555,655
EXPENSES		
Programs:		
American Historical Review	461,619	536,184
Annual Meeting	676,062	530,872
Membership	209,095	203,343
Publications	610,171	555,946
Total programs	1,956,947	1,826,345
Support services:		
General and Administrative	1,055,224	968,710
Council	401,786	390,739
Total support services	1,457,010	1,359,449
Total expenses	3,413,957	3,185,794
Change in net assets	\$ 166,190	\$ 369,861

Note: Publications expense has been adjusted for purposes of inventory capitalization by a decrease of \$47,293 during the year ended June 30, 2008.